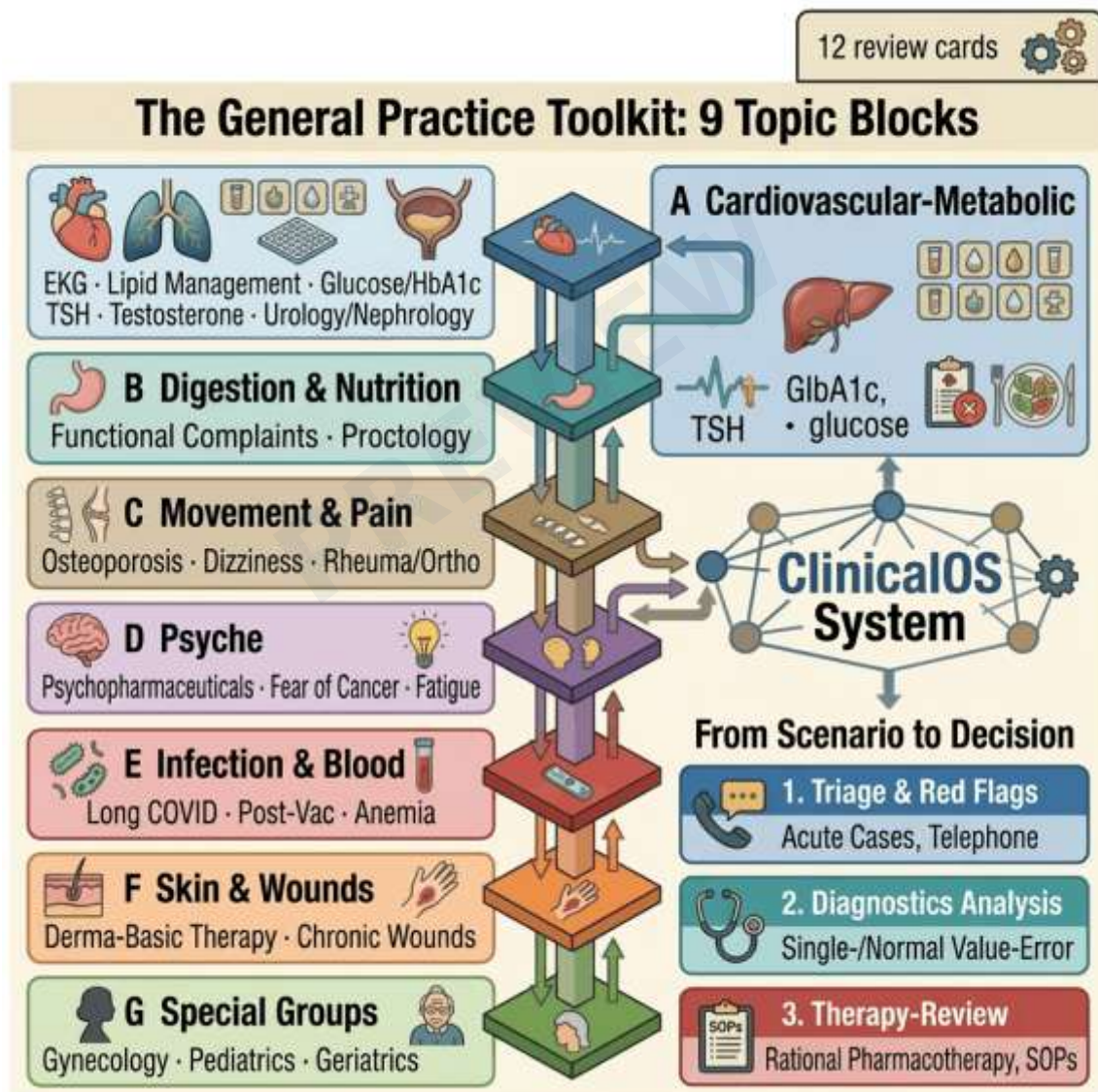


# ClinicalOS – Structured decision-making in general practice

## Practice Annex (C)

### Complementary to Volume 4: Patient Management



*Practical Management  
for 20 clinical chapters and healthcare assistant (HCA) modules*

## Imprint

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Dr Goetz Huber, MD

Practice Annex (C), complementary to Volume 4: Patient Management

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## Note on Translation, Content, Use and Liability

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This English edition is a translation of the original work written in German. The concept, structure, and core medical content of ClinicalOS were originally developed for German general practice and the German healthcare system, to provide practising GPs, trainee GPs, healthcare assistants (HCAs) and medical students with a structured, practice-oriented learning and reference resource. The content is based on current medical literature, guideline-based sources and practical experience in general practice.

During the linguistic adaptation, references to guidelines, clinical practices and regulatory frameworks in other English-speaking settings were taken into account and highlighted where relevant and feasible; in some areas, differences from German recommendations are also presented explicitly. However, the translation does not constitute a systematic adaptation of every medical, therapeutic or regulatory aspect to all English-speaking countries. Professional guidelines, marketing authorisations, approved dosages, prescribing procedures, reimbursement rules and regulatory requirements may vary between countries;

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**The contents of this manual do not replace an individual medical assessment and should not be construed as binding treatment recommendations.** Diagnostic and therapeutic decisions must always be made on a case-by-case basis for each individual patient, taking into account the full clinical picture and the currently valid guidelines.

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PREVIEW

## Detailed Contents

**Key question: 'What is the safe and sensible course of action now?'**

| Section                                                                                                                                | Contents                                                                                                                                                                                                                                                                                                                                                                                         |
|----------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>A Cardiovascular and Metabolic Medicine</b>                                                                                         | <b>Cardiology – Respiratory Medicine – Cardiometabolic risk markers – Endocrinology &amp; Diabetology (thyroid/obesity) – Urology / Nephrology</b>                                                                                                                                                                                                                                               |
| <b>A1 – ECG assessment in GP practice</b>                                                                                              | 90-second basic checklist, 10-step system, rhythm, rate, axis, P-wave, PQ interval, QRS complex, ST segment, T-wave, technical check, long-term ECG                                                                                                                                                                                                                                              |
| <b>A2 – Differentiated treatment of hypertension in GP practice: when and which investigations to carry out to determine the cause</b> | Staged model 1–4, basic diagnostics and HMOD diagnostics, secondary hypertension (CHARLES scheme), Diuretics and mineralocorticoid receptor antagonists, electrolyte monitoring, screening for pseudo-resistance and hyperaldosteronism, example regimens for CKD/frail patients/metabolic syndrome, medication review for polypharmacy, adherence strategies, healthcare assistant (HCA) module |
| <b>A3 – Lipid management in GP practice</b>                                                                                            | LDL cholesterol as a causal risk factor, SCORE2/SCORE2-surgery, ASCVD, familial hypercholesterolaemia, diabetes, CKD, statin therapy, treatment target stratification                                                                                                                                                                                                                            |
| <b>A4 – Elevated glucose and HbA1c levels in GP practice</b>                                                                           | Prediabetes, HOMA-IR, PCOS, gestational diabetes, type 2 diabetes, cappuccino effect, pre-analytical considerations, 60-second preliminary check, red flags                                                                                                                                                                                                                                      |
| <b>A5 – TSH outside the reference range</b>                                                                                            | 60-second scorecard, latent and overt hypothyroidism, latent and overt hyperthyroidism, thyrotoxicosis, non-thyroidal illness, levothyroxine, DEGAM S2k 2024, NICE, ATA, ETA                                                                                                                                                                                                                     |
| <b>A6 – Testosterone, anabolic steroids and hypogonadism in GP practice</b>                                                            | Testosterone replacement therapy, anabolic-androgenic steroids, SARMs, HPG axis, polycythaemia, fertility, erectile dysfunction, red flags, avoid moralising                                                                                                                                                                                                                                     |
| <b>A7 – Management of urinary tract infections</b>                                                                                     | uncomplicated cystitis, recurrent urinary tract infection, pyelonephritis, complicated UTI, AWMF S3 2024, DEGAM 2025, non-antibiotic first-line treatment, urine culture                                                                                                                                                                                                                         |
| <b>A8 – PSA, prostate and GP counselling</b>                                                                                           | PSA test, benign prostatic hyperplasia, prostate cancer, active surveillance, watchful waiting, shared decision-making, 9-point checklist                                                                                                                                                                                                                                                        |
| <b>A9 – LUTS in GP practice: BPS/BOO, overactive bladder &amp; neurogenic bladder dysfunction</b>                                      | Classification of obstructive/irritative LUTS, basic diagnostics and voiding diary, decision trees for men and women, BPS/BOO, idiopathic overactive bladder (iOAB), neurogenic bladder dysfunction, pharmacotherapy fact sheets, SOPs and healthcare assistant (HCA) module                                                                                                                     |

| Section                                                                     | Contents                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|-----------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>A10 – Erectile dysfunction</b>                                           | PDE-5 inhibitors, contraindications with nitrates, traffic light system, comparison of sildenafil and tadalafil, ruling out testosterone deficiency, treatment failure, ED in patients with depression/SSRIs, red flags, referral pathways between urology and cardiology                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>B Digestion &amp; Nutrition</b>                                          | <b>Gastroenterology – vitamin deficiencies / trace elements – food allergies &amp; intolerances</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>B1 – Functional digestive complaints</b>                                 | Irritable bowel syndrome, irritable stomach, red flags, Rome IV criteria, gut-brain axis, low-value medicine, core GP-related responsibilities                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>B2 – GLP-1 and GIP/GLP-1 analogue therapy for obesity</b>                | <p>Tirzepatide/Mounjaro, Semaglutide/Wegovy, Liraglutide/Saxenda/Nevolat, 6-step model, titration schedule, off-label risk with Ozempic, DMP for obesity</p> <p><b>Management of gastrointestinal side effects</b></p> <ul style="list-style-type: none"> <li>- Nausea, vomiting, diarrhoea, constipation,</li> <li>- Severity classification: mild/moderate/severe,</li> <li>- Titration rate, criteria for discontinuation of treatment</li> </ul> <p><b>Interactions and drug safety</b></p> <ul style="list-style-type: none"> <li>- Levothyroxine interaction, oral contraceptives</li> <li>- delayed gastric emptying,</li> <li>- insulin and sulphonylureas, risk of hypoglycaemia</li> <li>- Pancreatitis, ileus, medullary thyroid carcinoma</li> </ul> <p><b>Appendix A – Patient Information Leaflets</b></p> <ul style="list-style-type: none"> <li>- Treatment information for patients, differences between preparations, missed doses,</li> <li>- costs and reimbursement, warning signs</li> </ul> |
| <b>B3 – Proctology in GP practice</b>                                       | Haemorrhoids, anal margin thrombosis, anal fissure, perianal abscess, anal eczema, pruritus ani, table of leading symptoms and differential diagnoses                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| <b>C Movement &amp; Pain</b>                                                | <b>Orthopaedics / Rheumatology – Neurology – Pain Medicine</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>C1 – Self-management exercises for common musculoskeletal complaints</b> | 14 prioritised clinical presentations, safety check with red flags, pain traffic light system and activity management, lower back and neck pain, osteoarthritis (knee/hip), tendinopathies and tendon complaints, fall prevention and sarcopenia, SOPs, healthcare assistant (HCA) module                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>C2 – Osteoporosis screening, diagnosis and management</b>                | DXA measurement, fracture risk, glucocorticoid-induced osteoporosis, fall risk, DMP Update 2025, risk constellations                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>C3 – Management of vertigo in GP practice</b>                            | ADAC scheme (type, duration, triggers, associated symptoms), DEGAM S2k AWMF 053-018, HINTS triad, Dix-Hallpike test, Schellong test, head impulse test, BPPV, vestibular neuritis                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |

| Section                                                                                                                               | Contents                                                                                                                                                                                                                                                            |
|---------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>C3 – Dizziness algorithm</b>                                                                                                       | 4 key questions: history-taking, temporal course and probable diagnoses, risk stratification: Pathway A (older/multimorbid) / Pathway B (younger), HINTS triad, Dix-Hallpike test, head impulse test, red flags, management decision                                |
| <b>C4 – A. Pain management in GP practice:<br/>Selection, dosing, titration and safety</b>                                            | 30-second pain triage, five principles of treatment, non-opioids and neuropathic pain, opioid initiation and titration, opioid rotation (six-step algorithm), management of side effects, geriatrics and renal insufficiency, tapering off and misuse               |
| <b>C5 - B. Cancer pain and palliative pain management<br/>Basic analgesia, breakthrough pain, special situations and cannabinoids</b> | Cancer pain by mechanism, breakthrough pain and rapid-onset opioids, bone metastases, neuropathic and visceral cancer pain, alternative routes of administration (s.c.), malignant bowel obstruction, cannabinoids, geriatric cancer pain, AAPV/SAPV                |
| <b>D Mental Health</b>                                                                                                                | <b>Psychiatry / Psychosomatics + Substance Use Disorders</b>                                                                                                                                                                                                        |
| <b>D1 – Management of psychotropic drugs in GP practice</b>                                                                           | Depression, panic disorder, escitalopram, sertraline, mirtazapine, St John's wort, avoiding long-term benzodiazepine therapy                                                                                                                                        |
| <b>D2 – Cancer-related anxiety and health-related fears in GP practice</b>                                                            | Tumour marker thresholds, NURSE model, SET model, CALM approach, health anxiety disorder, watchful waiting, red flags                                                                                                                                               |
| <b>D3. Functional physical symptoms and basic psychosomatic care in GP practice</b>                                                   | Red/Yellow/Green flags, basic psychosomatic assessment in a 10- to 20-minute consultation, simultaneous diagnosis, levels of care (initial, extended, multimodal), challenging patient interactions, traffic-light algorithm, consultation phrasing, case vignettes |
| <b>D4 – Management of fatigue and exhaustion in GP practice</b>                                                                       | DEGAM S3 guideline AWMF 053-002, basic laboratory tests, vitamin B12 algorithm, ME/CFS criteria (IOM), pacing, biopsychosocial model                                                                                                                                |
| <b>E Infection &amp; Blood</b>                                                                                                        | <b>Infectious diseases (&amp; antibiotic therapy) – Haematology</b>                                                                                                                                                                                                 |
| <b>E1 – Long COVID and post-vaccination syndrome</b>                                                                                  | Post-COVID syndrome, ICD U09.9, post-vaccination syndrome, differentiation by index event, vaccination as a risk-reduction measure                                                                                                                                  |
| <b>E2 – Diagnosis of anaemia and haemoglobinopathies</b>                                                                              | Microcytic anaemia, iron-deficiency anaemia, anaemia associated with chronic diseases, $\beta$ -thalassaemia, sickle cell disease, haemoglobin electrophoresis, stepwise diagnosis                                                                                  |
| <b>F Skin, sensory organs &amp; allergies</b>                                                                                         | <b>Dermatology – ENT – Ophthalmology – Allergology</b>                                                                                                                                                                                                              |
| <b>F1 – Basic dermatological treatment in GP practice</b>                                                                             | Atopic dermatitis, psoriasis, acne, rosacea, tinea, intertrigo, urticaria, 10 dermatological safety rules                                                                                                                                                           |

| Section                                                                                 | Contents                                                                                                                                                                                                                       |
|-----------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>F2 – Acne treatment in GP practice</b>                                               | Classification by severity, stepwise treatment in GP-related settings, topical and systemic treatments, doxycycline, indications for isotretinoin, adherence, psychosocial burden, indications for referral to a dermatologist |
| <b>F3 – Ectoparasites in GP practice</b>                                                | Scabies, head lice, pubic lice, body lice, fleas, bedbugs, management of contacts, hygiene measures                                                                                                                            |
| <b>F4 – Treatment of alopecia in GP practice</b>                                        | 5 patterns of alopecia, androgenetic alopecia, female pattern hair loss, alopecia areata, telogen effluvium, scarring and inflammatory alopecias, laboratory diagnostics, referral matrix                                      |
| <b>F5 – Skin cancer screening in GP practice</b>                                        | Statutory skin cancer screening under Section 25 of the German Social Code, Book V (SGB V), the ABCDE rule, 7-point checklist, melanoma, basal cell carcinoma, squamous cell carcinoma, actinic keratosis                      |
| <b>F6 – Management of chronic wounds in GP practice</b>                                 | venous hypertension, peripheral arterial occlusive disease, diabetic neuropathy, venous leg ulcer, diabetic foot syndrome, pressure ulcers, compression therapy                                                                |
| <b>G Special groups</b>                                                                 | <b>Gynaecology (&amp; screening) – Paediatrics (+ adolescent medicine) – Oral and maxillofacial medicine</b>                                                                                                                   |
| <b>G1 – PCOS – Polycystic ovary syndrome in GP practice</b>                             | Rotterdam criteria, hyperandrogenism, metabolic risk, lifestyle intervention, metformin, interdisciplinary care                                                                                                                |
| <b>H Cross-disciplinary</b>                                                             | <b>Geriatrics / Rational Pharmacy – Emergency Medicine</b>                                                                                                                                                                     |
| <b>H1 – Urgent non-classical emergencies</b>                                            | Sudden hearing loss, temporal arteritis, retinal artery occlusion, peripheral facial nerve palsy, testicular torsion, amaurosis fugax, missed treatment windows                                                                |
| <b>I End-of-life care</b>                                                               | <b>Oncology – Palliative care</b>                                                                                                                                                                                              |
| <b>I2 – Symptom management and medication at the end of life: tools for GP practice</b> | Pain, dyspnoea, nausea/vomiting, anxiety/agitation/delirium, palliative sedation, routes of administration and controlled substances documentation, escalation matrices, case vignettes and quick reference                    |
| <b>ANNEX</b>                                                                            |                                                                                                                                                                                                                                |
| <b>Annexes: GLP-1/GIP-GLP-1 therapy for obesity as a structured long-term treatment</b> | 6-step model, mini-SOP with 5 stages of practice workflow, allocation of tasks between doctor and healthcare assistant (HCA), dose extension, click-counting, long-term management, end of treatment                           |

## Table of Contents

|                                                                                                                                              |            |
|----------------------------------------------------------------------------------------------------------------------------------------------|------------|
| Introduction and instructions for use Bonus Annex .....                                                                                      | 10         |
| Block A – Cardiovascular and Metabolic Medicine .....                                                                                        | 13         |
| CARDIOLOGY .....                                                                                                                             | 13         |
| <b>A1 – ECG assessment in the GP practice .....</b>                                                                                          | <b>13</b>  |
| <b>A2 – Differentiated treatment of hypertension in GP practice: when and which investigations to carry out to determine the cause .....</b> | <b>34</b>  |
| CARDIO-METABOLIC RISK MARKERS .....                                                                                                          | 54         |
| <b>A3 – Lipid management in GP practice .....</b>                                                                                            | <b>54</b>  |
| ENDOCRINOLOGY & DIABETOLOGY (SD/OBESITY) .....                                                                                               | 74         |
| <b>A4 – Elevated glucose and HbA1c levels in GP practice .....</b>                                                                           | <b>74</b>  |
| <b>A5 – TSH outside the reference range .....</b>                                                                                            | <b>101</b> |
| <b>A6 – Testosterone, anabolic steroids and hypogonadism in GP practice .....</b>                                                            | <b>122</b> |
| UROLOGY / NEPHROLOGY .....                                                                                                                   | 137        |
| <b>A7 – Management of urinary tract infections .....</b>                                                                                     | <b>137</b> |
| <b>A8 – PSA, the prostate and GP advice .....</b>                                                                                            | <b>153</b> |
| <b>A9 – LUTS in GP practice: BPS/BOO, overactive bladder and neurogenic bladder dysfunction .....</b>                                        | <b>166</b> |
| <b>A10 – Erectile Dysfunction and PDE-5 Inhibitors in GP practice .....</b>                                                                  | <b>184</b> |
| Block B – Digestion & Nutrition .....                                                                                                        | 200        |
| GASTROENTEROLOGY .....                                                                                                                       | 200        |
| <b>B1 – Functional digestive disorders .....</b>                                                                                             | <b>200</b> |
| <b>B2 – GLP-1 and GIP/GLP-1 analogue therapy for obesity .....</b>                                                                           | <b>221</b> |
| Management of gastrointestinal side effects .....                                                                                            | 227        |
| Drug interactions and medication safety .....                                                                                                | 227        |
| Appendix A – Patient information leaflets .....                                                                                              | 237        |
| <b>B3 – Proctology in GP practice .....</b>                                                                                                  | <b>238</b> |
| Block C – Exercise & Pain .....                                                                                                              | 254        |
| ORTHOPAEDICS / RHEUMATOLOGY .....                                                                                                            | 254        |
| <b>C1 – Self-care exercises for common musculoskeletal complaints .....</b>                                                                  | <b>254</b> |
| <b>C2 – Osteoporosis screening, diagnosis and management .....</b>                                                                           | <b>283</b> |
| NEUROLOGY .....                                                                                                                              | 300        |
| <b>C3 – Management of vertigo in GP practice .....</b>                                                                                       | <b>300</b> |
| <b>C3 – Dizziness algorithm .....</b>                                                                                                        | <b>320</b> |
| PAIN MANAGEMENT .....                                                                                                                        | 330        |
| <b>C4 – Pain management in GP practice: selection, dosage, titration and safety .....</b>                                                    | <b>330</b> |
| <b>C5 – Cancer pain and palliative pain management .....</b>                                                                                 | <b>354</b> |

|                                                                                                             |     |
|-------------------------------------------------------------------------------------------------------------|-----|
| B10. Alternative Routes of Administration .....                                                             | 360 |
| Block D – Mental Health.....                                                                                | 371 |
| PSYCHIATRY + SUBSTANCE USE DISORDERS .....                                                                  | 371 |
| <b>D1 – Management of psychotropic drugs in GP practice</b> .....                                           | 371 |
| <b>D2 – Cancer-related anxiety and health-related fears in GP practice</b> .....                            | 389 |
| <b>D3 – Functional physical symptoms and primary care for psychosomatic conditions in GP practice</b> ..... | 404 |
| <b>D4 – Management of fatigue and exhaustion in GP practice</b> .....                                       | 416 |
| Block E – Infection & Blood .....                                                                           | 435 |
| INFECTIOUS DISEASES (& ANTIBIOTIC THERAPY) .....                                                            | 435 |
| <b>E1 – Long COVID and post-vaccination syndrome</b> .....                                                  | 435 |
| HAEMATOLOGY .....                                                                                           | 444 |
| <b>E2 – Diagnosis of anaemia and haemoglobinopathies</b> .....                                              | 444 |
| Block F – Skin, Sensory Organs & Allergies .....                                                            | 460 |
| DERMATOLOGY .....                                                                                           | 460 |
| <b>F1 – Basic dermatological treatment in GP practice</b> .....                                             | 460 |
| <b>F2 – Acne treatment in GP practice</b> .....                                                             | 483 |
| <b>F3 – Ectoparasites in GP practice</b> .....                                                              | 495 |
| <b>F4 – Alopecia treatment in GP practice</b> .....                                                         | 517 |
| <b>F5 – Skin cancer screening in GP practice</b> .....                                                      | 531 |
| <b>F6 – Management of chronic wounds in GP practice</b> .....                                               | 567 |
| Block G – Special Groups .....                                                                              | 589 |
| GYNAECOLOGY (& PREVENTIVE CARE) .....                                                                       | 589 |
| <b>G1 – PCOS – Polycystic ovary syndrome in GP practice</b> .....                                           | 589 |
| Block H – Cross-disciplinary .....                                                                          | 605 |
| EMERGENCY MEDICINE .....                                                                                    | 605 |
| <b>H1 – Urgent non-classical emergencies</b> .....                                                          | 605 |
| I End-of-life care .....                                                                                    | 630 |
| ONCOLOGY – PALLIATIVE CARE .....                                                                            | 630 |
| <b>I1 – Symptom management and medication at the end of life: tools for GP practice</b> .....               | 630 |
| APPENDICES .....                                                                                            | 668 |
| GLP-1/GIP-GLP-1 therapy for obesity as a structured long-term treatment .....                               | 668 |

## Introduction and Instructions for Use: Bonus Annex

This bonus material is not intended as light evening reading – it is a practical tool for day-to-day consultations. Each chapter answers a specific question for GP's: What should I do now, safely and sensibly? When should I act, when should I wait, and when should I escalate?

### PLEASE NOTE

GPs cannot spend half their nights and weekends keeping up to date with specialist topics. This manual takes that work off their hands – condensed, structured and ready for immediate use.

### Part of the ClinicalOS system

The bonus material supplements Manual 4 (Patient Management) of the 11-volume ClinicalOS General Practice Knowledge Base – the clinical operating system for general practice:

| Volume | Title                                                                |
|--------|----------------------------------------------------------------------|
| 1      | Decision-Making Architecture in general practice                     |
| 2      | Rational Diagnosis                                                   |
| 3      | Practice Pearls for General Practice                                 |
| 4      | Patient Management + Bonus Annex (this document)                     |
| 5      | Digital Tools & AI                                                   |
| 6      | Multimorbidity & Rational Pharmacotherapy                            |
| 7      | Practice Architecture & Team Processes                               |
| 8      | Professional Patient Communication                                   |
| 9      | GP-specific topics – Organisational aspects                          |
| 10     | Introduction and Work Manual (Students, healthcare assistants (HCA)) |

## What makes this format special

---

Each chapter follows the same structure: from a common practice scenario to a confident decision. No theory without practical application.

| Format element     | Function in practice                                                                                  |
|--------------------|-------------------------------------------------------------------------------------------------------|
| Red Flag           | Immediately recognisable: when not to wait, when to escalate                                          |
| Practice Pearl     | Clinical short-circuit: a simple insight, a major impact                                              |
| Key Points Box     | Key rule of the chapter – worth learning by heart                                                     |
| Practical mistakes | Common pitfalls – and how to avoid them                                                               |
| SOPs               | Numbered, delegable, directly applicable in practice                                                  |
| Tables             | Decision-making logic at a glance – no continuous text                                                |
| HCA module         | Clear tasks for the team: who does what, when and with what                                           |
| PMS modules        | Documentation texts ready to copy and paste                                                           |
| Case vignettes     | Typical scenarios – practising classification                                                         |
| Online resources   | Clickable links: guidelines, outpatient clinics, self-help groups in Germany, Austria and Switzerland |

## Contents: 9 thematic sections, 20 chapters

The bonus material is organised by clinical domain. Each chapter can be read independently – there is no need to work through the material in a linear fashion.

| Block | Topic area                                                               | Chapters (selection)                                                           |
|-------|--------------------------------------------------------------------------|--------------------------------------------------------------------------------|
| A     | Cardiovascular and Metabolic Medicine (including urology and nephrology) | ECG assessment · Lipid management · Glucose & HbA1c · TSH · Testosterone · PSA |
| B     | Digestion & Nutrition                                                    | Proctology in GP practice                                                      |
| C     | Exercise & Pain                                                          | Osteoporosis · Dizziness                                                       |
| D     | Mental Health                                                            | Psychotropic drugs · Fear of cancer · Tiredness & exhaustion                   |
| E     | Infection & Blood                                                        | Long COVID / Post-vaccination syndrome                                         |
| F     | Skin & Wounds                                                            | Basic dermatological treatment · Chronic wounds                                |
| G     | Special Groups                                                           | PCOS – Polycystic ovary syndrome                                               |
| H     | Cross-disciplinary                                                       | Cross-thematic content                                                         |

## Living document

The supplementary material is not a finished work. It is continuously updated as new GP-related topics are added or guidelines change (work in progress). The most common and clinically challenging topics encountered in everyday GP practice have already been covered. Additions are made as required and according to clinical relevance.

### HOW TO USE IT?

- Navigate directly to a topic: use the table of contents or search function.
- Each chapter stands on its own: no need to read in a linear fashion.
- Read the 'Red Flags' section first: a safety net before delving into the details.
- Incorporate SOPs and PMS modules directly into your day-to-day practice.
- HCA modules: Share with the team and delegate tasks.

# Block A – Cardiovascular and Metabolic Medicine

## CARDIOLOGY

### A1 – ECG interpretation in GP practice

#### ECG Interpretation in GP practice

Manual 4 – Bonus Annex | Including long-term ECG

#### 1. Basic framework and technical check

The systematic interpretation of a 12-lead ECG is a core competence of general practice. This chapter provides a reproducible basic framework, guiding the reader from technical assessment through to clinical interpretation.

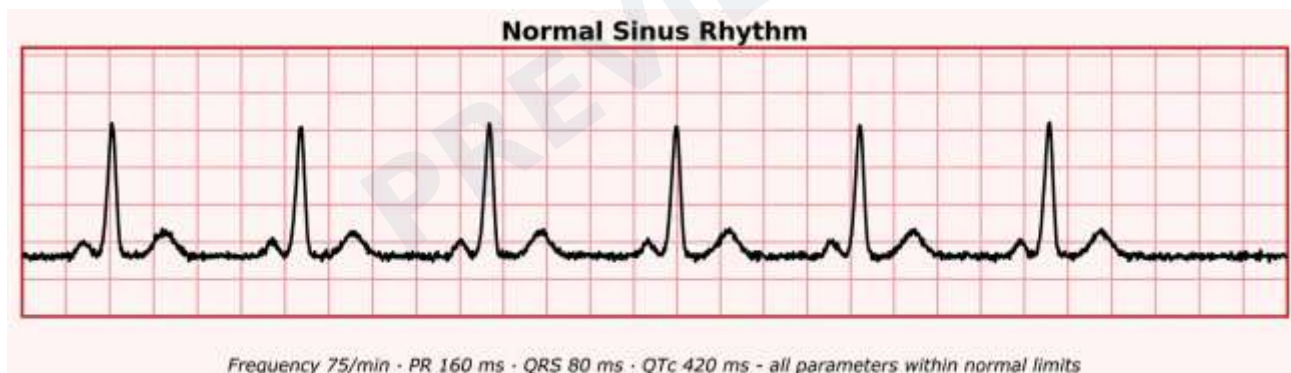


Fig. 1.1 – Normal sinus rhythm: all parameters within the normal range

#### 1.1 Technical check prior to interpretation

Before any substantive assessment, technical parameters are checked:

- Patient identification: Are the name, date of birth, date and time correct?
- Paper speed: Standard 25 mm/s (large square = 200 ms)
- Calibration: Standard 10 mm/mV (1 cm deflection = 1 mV)
- Signal quality: stable baseline, no artefacts, no channel loss
- Electrode position: are all 10 electrodes correctly positioned and firmly attached?

#### ● Key point

*A technically faulty ECG must not be interpreted. Repeating the test is not a waste of time – it prevents misdiagnoses.*

## 1.2 The 90-second basic procedure (10 steps)

| Step           | Assessment                                          | Normal values                                            |
|----------------|-----------------------------------------------------|----------------------------------------------------------|
| 1. Rhythm      | Sinus rhythm? P wave before every QRS complex?      | P positive in lead II, negative in aVR; PQ constant      |
| 2. Rate        | $300 \div \text{number of large squares (BP)}$      | 60–100/min                                               |
| 3. Axis        | Lead pattern I and aVF                              | Normal axis: I+, aVF+                                    |
| 4. P wave      | Morphology, duration, amplitude                     | $\leq 120$ ms; $\leq 0.25$ mV                            |
| 5. PQ interval | AV conduction                                       | 120–200 ms, constant                                     |
| 6. QRS         | Width, morphology, pathological Q?                  | $< 120$ ms; Q $< 40$ ms and $< 25\%$ of R                |
| 7. ST segment  | Elevation/depression at the J-point                 | $\pm 0.5$ mm in the extremities, $\pm 1$ mm in the chest |
| 8. T-wave      | Polarity, morphology                                | Positive in leads I, II, V3–V6; negative in lead aVR     |
| 9. QTc         | Bazett/Fridericia correction                        | ♀ $< 460$ ms; ♂ $< 450$ ms                               |
| 10. Context    | Comparison with previous ECG, clinical presentation | Dynamics = Alarm                                         |

## 1.3 Healthcare Assistant Module: ECG recording in the practice

| HCA task               | When / Trigger              | Important note                                                         |
|------------------------|-----------------------------|------------------------------------------------------------------------|
| Set up the ECG machine | Before each recording       | Check cable colours; V1/V2 exactly 4. ICR                              |
| Prepare the electrodes | Degrease and dry the skin   | Shave hair short if present; do not use cream                          |
| Check the quality      | Before printing             | All 12 channels visible, no flatlines                                  |
| Archive ECG            | Immediately after recording | Label with patient details; file in the patient record system          |
| Inform the doctor      | For any abnormal findings   | Never interpret the results yourself; observe the traffic light system |
| Service the equipment  | Weekly                      | Check the gel; inspect cables for damage                               |

## 2. Chest pain, ischaemia and heart attack

Chest pain is the most common potentially life-threatening presenting symptom in GP practice. The ECG is indispensable – but with clear limitations.

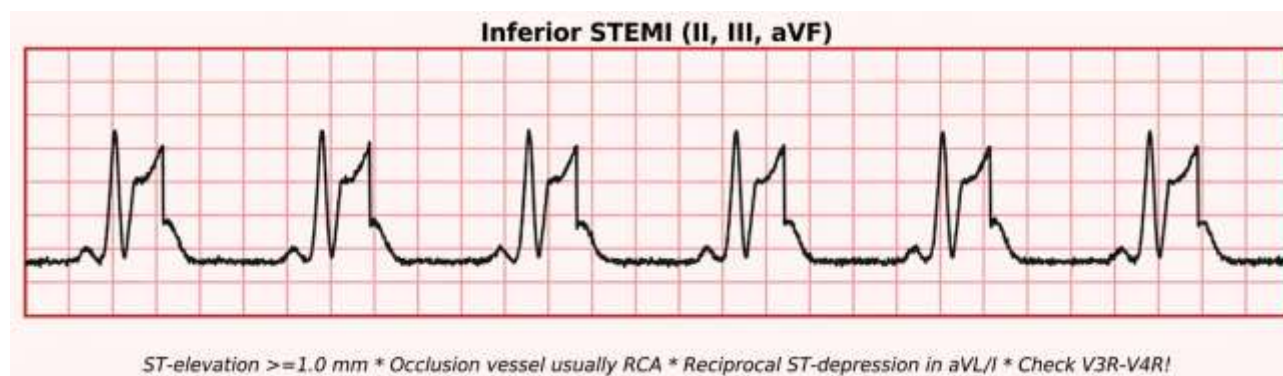


Fig. 2.1 – Inferior STEMI: ST-segment elevation in leads II, III, aVF – occluded vessel usually the RCA

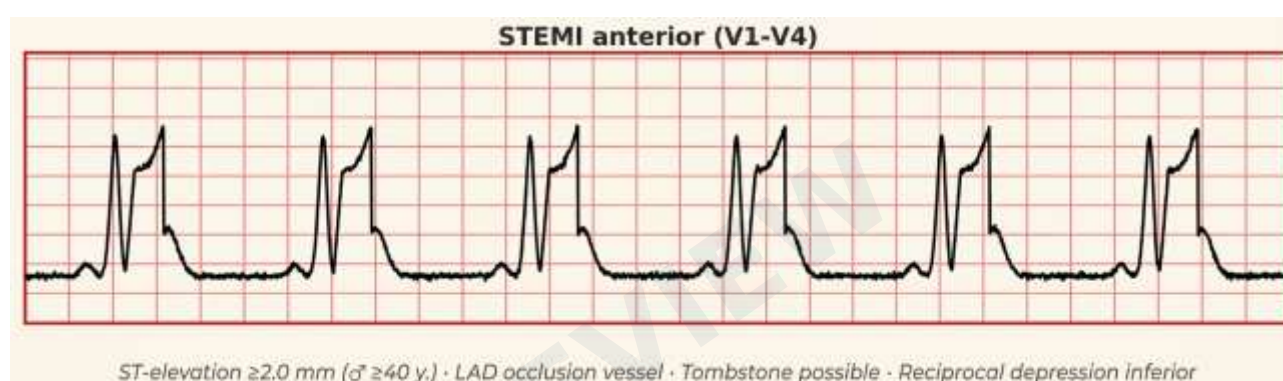


Fig. 2.2 – Anterior STEMI: ST-segment elevation in V1–V4 – proximal LAD occlusion

### 2.1 ‘Safety First’ algorithm for chest pain

#### SOP: Chest pain in GP practice

1. Check vital signs immediately: BP, pulse, SpO<sub>2</sub>, respiratory rate – instability?
2. 12-lead ECG within 10 minutes (start the timer!)
3. Establish venous access; administer 300 mg aspirin orally if ACS is suspected
4. ECG interpretation: STEMI criteria + clinical presentation? → Call 112 immediately
5. Troponin (hs-cTn): level + kinetics; NSTEMI possible without ECG criteria
6. Risk stratification: HEART score or GRACE score
7. Safety net: discuss and document discharge criteria

### 2.2 STEMI criteria (ESC 2023)

| Lead                                                                                                   | Threshold for men                           | Threshold for women |
|--------------------------------------------------------------------------------------------------------|---------------------------------------------|---------------------|
| V2–V3 (<40 years  ) | $\geq 2.5$ mm                               | $\geq 1.5$ mm       |
| V2–V3 (men aged 40 and over)                                                                           | $\geq 2.0$ mm                               | $\geq 1.5$ mm       |
| Other leads                                                                                            | $\geq 1.0$ mm                               | $\geq 1.0$ mm       |
| V7–V9 (posterior)                                                                                      | $\geq 0.5$ mm                               | $\geq 0.5$ mm       |
| V3R–V4R (RV)                                                                                           | $\geq 0.5$ mm (men under 30: $\geq 1.5$ mm) | $\geq 0.5$ mm       |

## 2.3 High-risk NSTEMI pattern without classic STEMI criteria

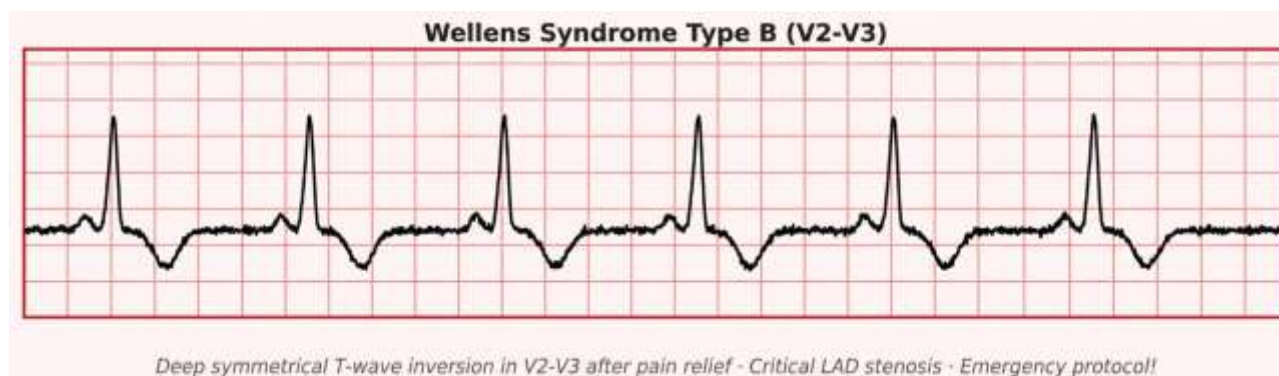


Fig. 2.3 – Wellens' syndrome type B: deep symmetrical T-wave inversion in V2–V3 – critical LAD stenosis!

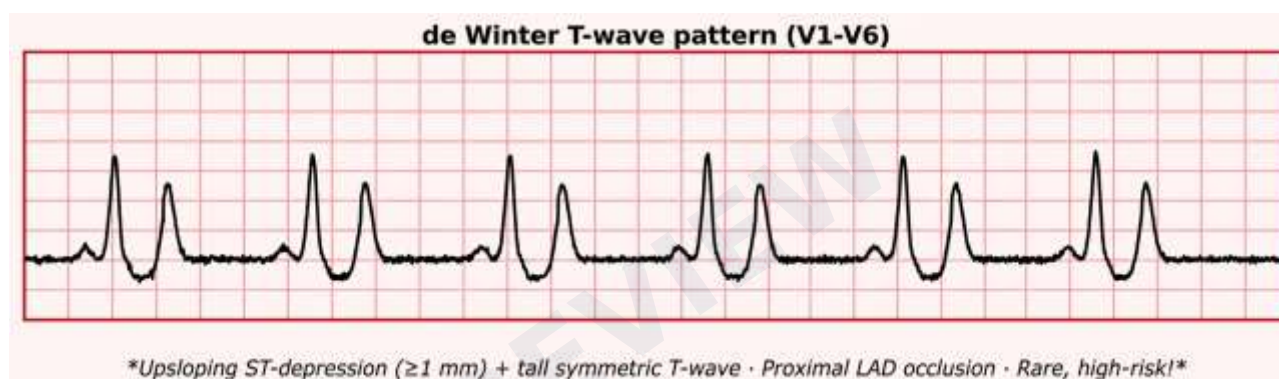


Fig. 2.4 – de Winter pattern: ascending ST-segment depression + tall T-waves – proximal LAD occlusion!

- Wellens Type A: biphasic T-waves in V2–V3 following resolution of pain
- Wellens Type B: deep symmetrical T-wave inversions in V2–V3
- de Winter pattern: ascending ST-segment depression + tall symmetrical T-waves in V1–V6 = proximal LAD occlusion!
- aVR ST elevation  $\geq 1$  mm = main trunk or proximal LAD

### Red Flag

*Wellens and de Winter patients often present with few symptoms and a negative troponin result – yet they require immediate emergency management. A heart attack has occurred or is imminent!*

## 2.4 STEMI mimics

| Condition                | ECG differences from STEMI                                            | Clinical presentation                      |
|--------------------------|-----------------------------------------------------------------------|--------------------------------------------|
| Pericarditis             | Diffuse (concave/saddle-shaped), PR depression, no reciprocal changes | Respiration-dependent, friction rub, young |
| Early repolarisation     | J-point notch in V2–V5, stable, no dynamic changes                    | Asymptomatic, young man                    |
| Left bundle branch block | Discordant ST/T changes → check for Sgarbossa's sign!                 | QRS ≥120 ms, wide                          |
| LVH strain               | Lateral asymmetry, high stresses, no acute dynamics                   | Hypertension, LVH                          |
| Brugada type 1           | V1–V2 coved, terminal negative T wave                                 | Syncope, family history                    |
| Pulmonary embolism       | Sinus tachycardia, S1Q3T3, T-wave negative in V1–V4                   | Dyspnoea, D-dimer, clinical presentation   |

### Clinical error

*In cases of LSB + chest pain, ALWAYS apply the Sgarbossa criteria. Automated ECG interpretation regularly fails to recognise ACS behind LSB.*

### 3. Conduction disturbances and bundle branch block

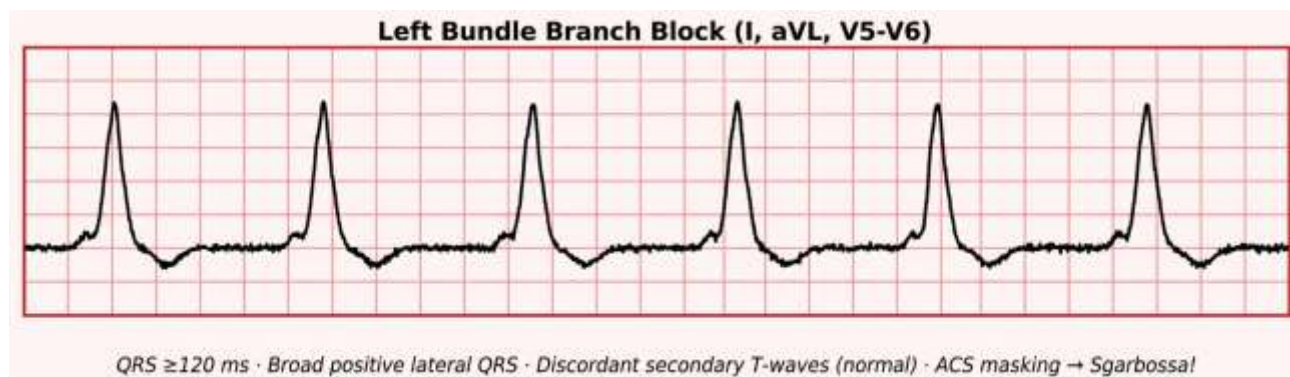


Fig. 3.1 – Left bundle branch block (LBBB): Wide, positive QRS complex in the lateral leads, discordant T-waves

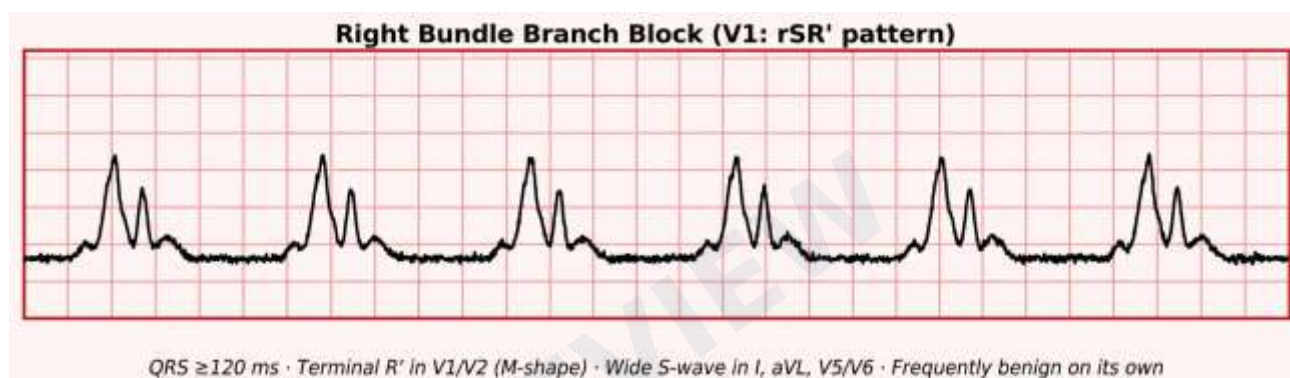


Fig. 3.2 – Right bundle branch block (RBBB): Terminal R' in V1 (rSR' pattern/M-wave)

#### 3.1 Right bundle branch block (RBBB)

QRS  $\geq 120$  ms. Delayed conduction in the right ventricle.

- Terminal R' in V1/V2 (rSR' pattern or M-wave)
- Wide, deep S wave in I, aVL, V5/V6
- Secondary T-wave inversion in V1/V2 = normal and expected

##### Key points

*Isolated RSB is often of no clinical significance. New onset + syncope / dyspnoea / suspected ACS → emergency pathway.*

#### 3.2 Left bundle branch block (LBBB)

- Wide, positive QRS in leads I, aVL, V5/V6 (BP' or monophasic)
- No Q waves in leads I, aVL, V5/V6
- Discordant ST/T changes (expected = secondary)
- Poor or absent R-wave progression in V1–V4

##### Clinical error

*LSB completely masks signs of ACS! In cases of LSB + chest pain, always check for Sgarbossa criteria and compare with a previous ECG.*

### 3.3 Sgarbossa criteria

| Criterion                | Definition                                     | Clinical significance                |
|--------------------------|------------------------------------------------|--------------------------------------|
| Concordant ST elevation  | $\geq 1$ mm in the same direction as the QRS   | Highly specific for occlusion        |
| Concordant ST depression | $\geq 1$ mm in V1–V3                           | Specific for anterior ischaemia      |
| Discordant ST elevation  | $\geq 25\%$ of the S-wave (Smith modification) | Disproportionately high = suspicious |

### 3.4 Fascicular blocks and high-risk patterns

| Block      | ECG criteria                                                                                   | Clinical significance                                     |
|------------|------------------------------------------------------------------------------------------------|-----------------------------------------------------------|
| LAFB       | Left axis deviation $-45^\circ$ to $-90^\circ$ , qR in I/aVL, rS in II/III/aVF, QRS $< 120$ ms | Common, often isolated and benign                         |
| LPHB       | Right axis $> +90^\circ$ , differential diagnosis (rule out RVH/PE first)                      | Rare, usually structural                                  |
| RSB + LAFB | Bifascicular block, wide QRS + left axis                                                       | Syncope $\rightarrow$ electrophysiological investigation! |

#### Red flag

*Syncope + bifascicular block = urgent electrophysiological assessment. Risk of intermittent third-degree AV block.*

## 4. Arrhythmias on the resting ECG

### 4.1 Systematic rhythm check (20 seconds)

| Question                      | Findings           | Consequence                                    |
|-------------------------------|--------------------|------------------------------------------------|
| Pulse/circulation present?    | No / unstable      | Call 112 immediately / CPR                     |
| Narrow QRS (<120 ms) or wide? | Wide               | Presumption of validity until proven otherwise |
| Regular or irregular?         | Irregular + narrow | AFib? Variable flutter?                        |
| P-waves detectable?           | Absent             | AFib likely                                    |
| P-QRS relationship?           | AV dissociation    | Third-degree AV block or VT                    |

### 4.2 Atrial fibrillation (AFib)

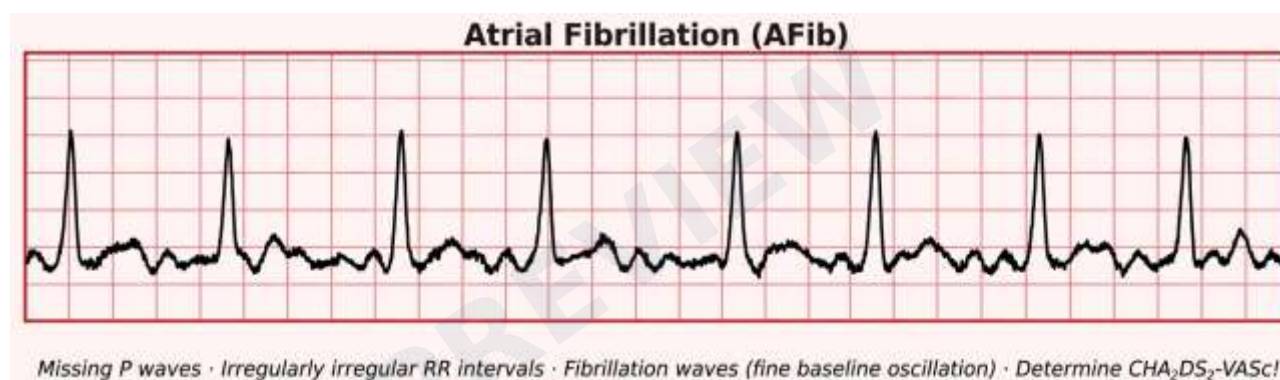


Fig. 4.1 – Atrial fibrillation: Absent P-waves, irregular-irregular BP intervals, fibrillation waves

- Absence of consistent P waves, irregular-irregular BP intervals
- Confirmation: check leads II and V1, analyse long strips
- Stroke risk: determine CHA<sub>2</sub>DS<sub>2</sub>-VA score
- Anticoagulation: if score  $\geq 2$  (♂) /  $\geq 3$  (♀), start DOACs

#### Mnemonic

Atrial flutter with 2:1 conduction → ventricular rate ~150/min – may present like sinus tachycardia.  
Look for flutter waves (sawtooth) in leads V1 and III!

### 4.3 Ventricular tachycardia (VT)

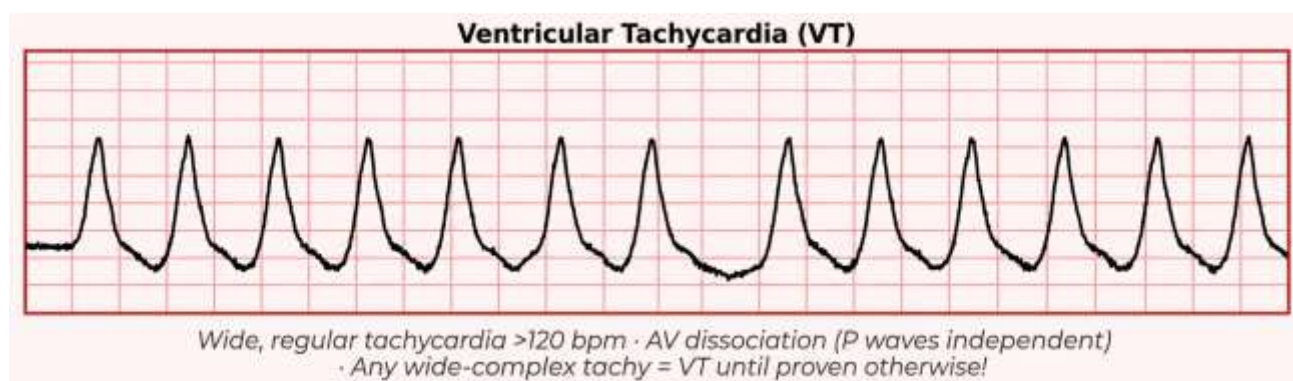


Fig. 4.2 – Ventricular tachycardia: wide, regular tachycardia ~160/min, AV dissociation

Principle: Any wide tachycardia = VT until proven otherwise.

- Indications of VT: AV dissociation, capture beats, fusion beats
- Positive or negative concordance between V1 and V6
- Morphology does not fit the RSB/LSB pattern → VT more likely

#### ⚠ Clinical errors

*Verapamil in cases of wide-complex tachycardia of unclear aetiology is potentially fatal. Do not administer AV node blockers without a confirmed diagnosis of SVT.*

### 4.4 AV blocks

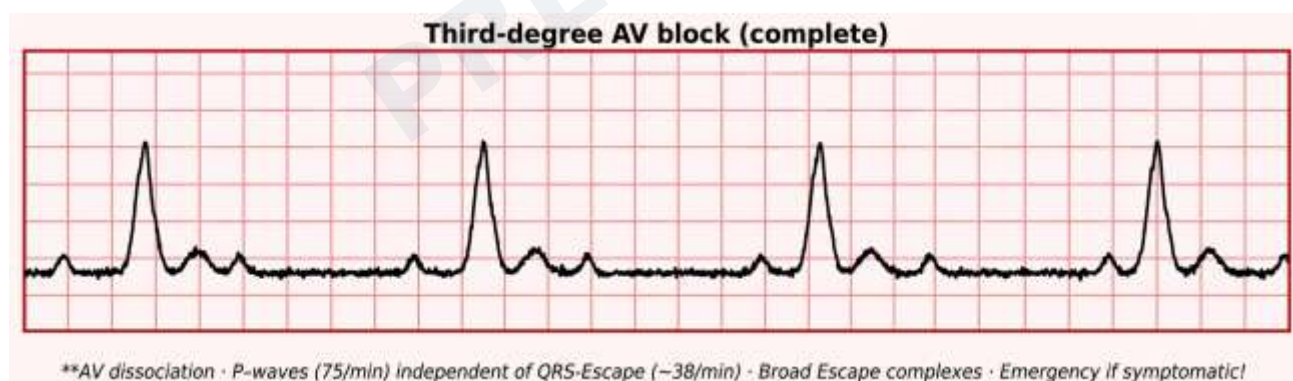


Fig. 4.3 – AV block III: P waves (75/min) and QRS escape complexes (~38/min) completely independent of one another

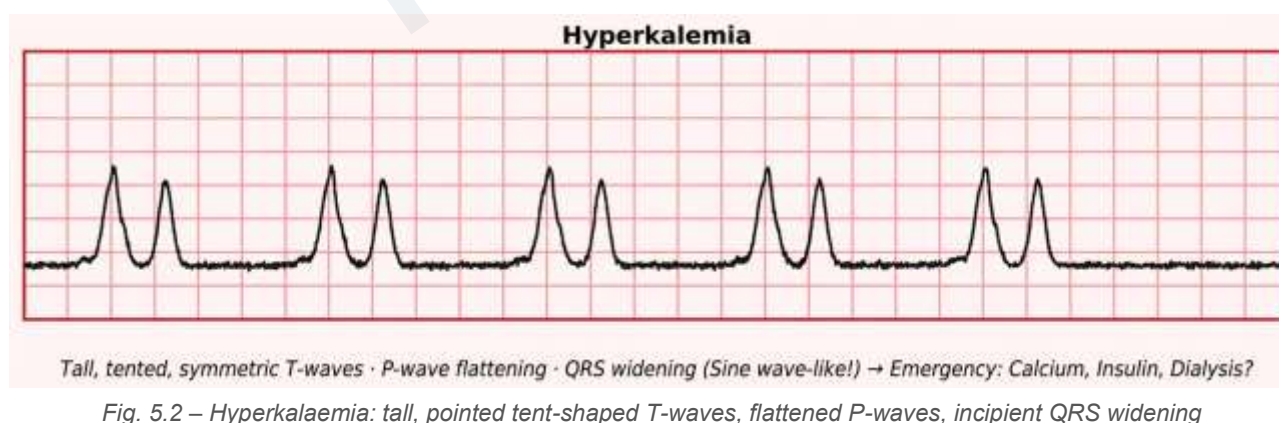
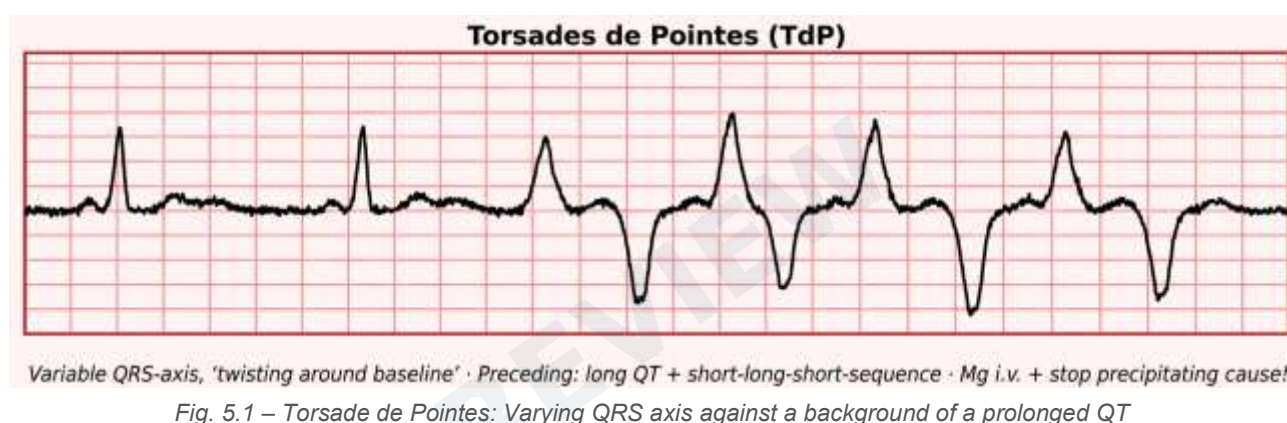
| Type                  | ECG pattern                                                 | Urgency             |
|-----------------------|-------------------------------------------------------------|---------------------|
| First-degree AV block | PQ >200 ms, constant, every P wave is conducted             | Course and context  |
| Wenckebach (Mobitz I) | Progressive PQ prolongation, followed by loss of conduction | Depends on symptoms |
| Mobitz II             | Constant PQ interval, sudden QRS drop-out without warning   | Urgent!             |

| Type         | ECG pattern                                                              | Urgency                          |
|--------------|--------------------------------------------------------------------------|----------------------------------|
| 2:1 block    | Every second P wave is conducted; type cannot be definitively determined | Risk context                     |
| AV block III | AV dissociation, independent P-wave and QRS frequencies                  | Acute, often a medical emergency |

### 🚩 Red flag

*Syncope + bifascicular block / Mobitz II / third-degree AV block = urgent to immediate cardiological assessment or call 999 (or 112).*

## 5. QT interval, electrolytes and medication



### 5.1 Correctly measuring and interpreting the QTc

- Bazett:  $QTcB = QT / \sqrt{BP}$  (overestimates in tachycardia)
- Fridericia:  $QTcF = QT / \sqrt[3]{BP}$  (more accurate at extreme heart rates)
- Abnormal: ♂  $\geq 450$  ms, ♀  $\geq 460$  ms; critical  $\geq 500$  ms or increase  $\geq 60$  ms
- Measurement: Lead II or V5; tangent method for flat T waves

## 5.2 Electrolyte ECG patterns

| Electrolyte imbalance | Typical ECG signs                                             | Critical sign                                    |
|-----------------------|---------------------------------------------------------------|--------------------------------------------------|
| Hyperkalaemia         | High, pointed T wave; flattened P wave; prolonged PQ interval | QRS widening + sinus wave<br>→ medical emergency |
| Hypokalaemia          | Flattened T-wave; ST depression; prominent U-wave             | U > T + VES/TdP                                  |
| Hypocalcaemia         | ST prolongation → long QTc                                    | QTc >500 ms + symptoms                           |
| Hypercalcaemia        | Short ST segment → short QTc                                  | AV block, bradycardia                            |
| Hypomagnesaemia       | No specific pattern; risk of TdP                              | Combination with hypokalaemia                    |

## 5.3 QT-critical medicines in GP practice

| Group            | Examples                       | Typical pitfall                                             |
|------------------|--------------------------------|-------------------------------------------------------------|
| Antiarrhythmics  | Sotalol, quinidine, amiodarone | QT prolongation + bradycardia; amiodarone rarely causes TdP |
| Macrolides       | Clarithromycin, erythromycin   | Infection + electrolyte loss + interaction                  |
| Fluoroquinolones | Moxifloxacin, levofloxacin     | Renal insufficiency + combinations                          |
| Antidepressants  | Citalopram, escitalopram, TZA  | Age, dose, electrolytes                                     |
| Antipsychotics   | Haloperidol, quetiapine        | Dose, intravenous administration, polypharmacy              |
| Anti-emetics     | Ondansetron, domperidone       | Vomiting = concurrent hypokalaemia!                         |

### ✓ Clinical Pearl

*Before starting a QT-relevant medication: baseline ECG + K/Mg/Ca + renal function + medication list. [www.crediblemeds.org](http://www.crediblemeds.org) provides the current risk level.*

## 6. Long-term ECG, VES and SVES

### 6.1 Methods and indications

| Method            | Duration     | Suitable for                           | Limit                              |
|-------------------|--------------|----------------------------------------|------------------------------------|
| 24–48-hour Holter | 1–2 days     | Daily symptoms, burden assessment      | Rare events missed                 |
| Patch/long-term   | 3–14 days    | Several times a week, AFib             | Fewer leads                        |
| Event recorder    | Weeks        | Less frequent, longer-lasting symptoms | Syncope may be missed              |
| Implantable loop  | Months–years | Very rare syncope, unexplained         | Invasive, cardiological indication |

#### Key point

*A negative long-term ECG without typical symptoms simply means: ‘Nothing documented during this period.’ It does not rule out a rhythm disturbance.*

### 6.2 Evaluation scheme: Q-G-F-T-B-S-V-S-K

- 1. Quality: recording duration, evaluable portion, number of channels
- 2. Baseline rhythm: Sinus, AFib, pacemaker?
- 3. Frequency profile: minimum, mean, maximum + context (exercise, sleep)
- 4. Day-night profile: physiological variation or rigidity?
- 5. Bradycardia: pauses, AV block, episodes of bradycardia
- 6. Supraventricular: SVES, bursts, SVT, AFib/flutter
- 7. Ventricular: VES, morphology, couplets, triplets, NSVT
- 8. Symptom correlation: diary vs. rhythm
- 9. Implications: Immediate / today / in the near future / long-term

### 6.3 Clinically classifying VES and SVES

| Findings | Generally reassuring                                             | Requires further investigation                                   |
|----------|------------------------------------------------------------------|------------------------------------------------------------------|
| VES      | Isolated, monomorphic, asymptomatic, no structural heart disease | Frequent >1000/24h, polymorphic, couplets/NSVT, exercise-induced |
| SVES     | Isolated, no structural heart disease                            | Multiple bursts, SVT, AFib trigger                               |
| Pauses   | Sleep bradycardia <2 s, sinus arrhythmia                         | Pauses >3 s whilst awake, AV block, blocked SVES                 |

### Red flag

*VES + syncope + structural heart disease = urgent electrophysiological assessment. VES burden (e.g. 10%) on its own, without context, is not an indication for treatment.*

## 6.4 PMS documentation module: Long-term ECG

*Long-term ECG [device], recording [X] hours, technically evaluable [Y]%. Basic rhythm: [sinus rhythm/AFib]. Frequency: Min. [ ]/min, Mean [ ]/min, Max. [ ]/min. Pauses: [none / longest \_\_\_s]. SVES [ ], VES [ ], [no bursts / NSVT present]. Symptom correlation: [present / no symptoms documented]. Conclusion: [ ].*

## 7. Artifacts and technical misclassification

| Artifact        | ECG trace                                            | Pseudo-diagnosis             | Remedy                               |
|-----------------|------------------------------------------------------|------------------------------|--------------------------------------|
| Muscle tremor   | High-frequency irregular baseline in the extremities | Pseudo-AFib                  | Warm up, relax, proximal electrodes  |
| Motion artefact | Large baseline jumps, no QRS pattern                 | Pseudo-VT                    | Stop movement, re-establish contact  |
| Baseline drift  | Slow upward/downward drift, breath-dependent         | Pseudo-ST elevation          | Electrodes, breathe calmly           |
| 50 Hz mains     | Smoothly jagged baseline, regular                    | ST disturbance               | Check electrode contact and earthing |
| Poor contact    | Flat line, intermittent channel                      | Pseudopause, asystole        | Clean the skin, fit a new electrode  |
| Arm reversal    | Lead I negative, aVR positive                        | Misdiagnosis of heart attack | Reapply electrodes                   |
| V1/V2 too high  | RSB-like, suspected Brugada syndrome                 | Pseudo-Brugada               | Standard position 4. ICR exact       |

### Clinical errors

*'Pseudo-AFib due to tremor' and 'pseudo-VT due to movement' are the two most common sources of error. Always check the raw strip before initiating treatment.*

#### SOP: ECG quality check prior to interpretation

1. Are all 12 leads present and complete?
2. Paper speed 25 mm/s and calibration 10 mm/mV confirmed?
3. Is the baseline stable (no drift >0.5 mm)?
4. Are there any artefacts? → Identify and eliminate the cause
5. Possible electrode reversal? (Lead I negative?)
6. If in doubt: repeat the test under better conditions

## 8. Red flags and the traffic light urgency system

### 8.1 The four-colour urgency system

| Level                                                                                             | Findings / Clinical presentation                                                                                                                                                                                                 | Action                                                                                        |
|---------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|  <b>RED</b>      | Loss of consciousness/no pulse / STEMI + clinical presentation / Unstable tachy-/bradyarrhythmia / Persistent VT / Third-degree AV block with reduced perfusion / TdP or polymorphic VT / Hyperkalaemia + ECG / Pre-excited AFib | Call 112 immediately. Be prepared to perform CPR. Monitor the patient. No delay in diagnosis. |
|  <b>ORANGE</b> | New suspected STEMI without instability / Wide-complex tachycardia following spontaneous termination / Syncope + cardiac warning signs / Mobitz II / NSVT + structural heart disease / QTc $\geq$ 500 ms + symptoms              | Direct referral to cardiology/hospital. Transport method based on risk. No self-drive.        |
|  <b>YELLOW</b> | New asymptomatic RSB/LAFB / Initial diagnosis of stable AFib / Frequent VES without acute symptoms / Stable QTc prolongation / Possible asymptomatic Brugada/WPW                                                                 | Elective cardiology appointment in 1–4 weeks. Discuss discharge criteria.                     |
|  <b>GREEN</b>  | Known stable conduction disorder unchanged / Sinus bradycardia in athletes / Isolated monomorphic VES without risk / Clear sinus arrhythmia / Explained artefact                                                                 | Document management plan. Safety net discussed.                                               |

## 8.2 Situations requiring immediate action

| Findings                            | Risk                          | Immediate action                                     |
|-------------------------------------|-------------------------------|------------------------------------------------------|
| STEMI + clinical presentation       | Acute MI                      | Call 112, take aspirin, pre-register with PCI centre |
| New LSB + chest pain                | Masked ACS                    | Sgarbossa test → positive: 112                       |
| Wide-complex regular tachycardia    | VT                            | Emergency protocol, no verapamil                     |
| Third-degree AV block + bradycardia | Circulatory failure           | 112, atropine, pacemaker on standby                  |
| TdP/VF                              | Cardiac arrest                | CPR + defibrillation                                 |
| Pre-excited AFib                    | VF caused by AV node blockers | 112, no AV node blockers                             |

### ✓ Clinical Pearl

*The 30-second stability assessment takes priority: consciousness → breathing → pulse → BP → chest pain. Only once the patient is stable: detailed ECG interpretation.*

## 9. Pacemaker ECG and device findings

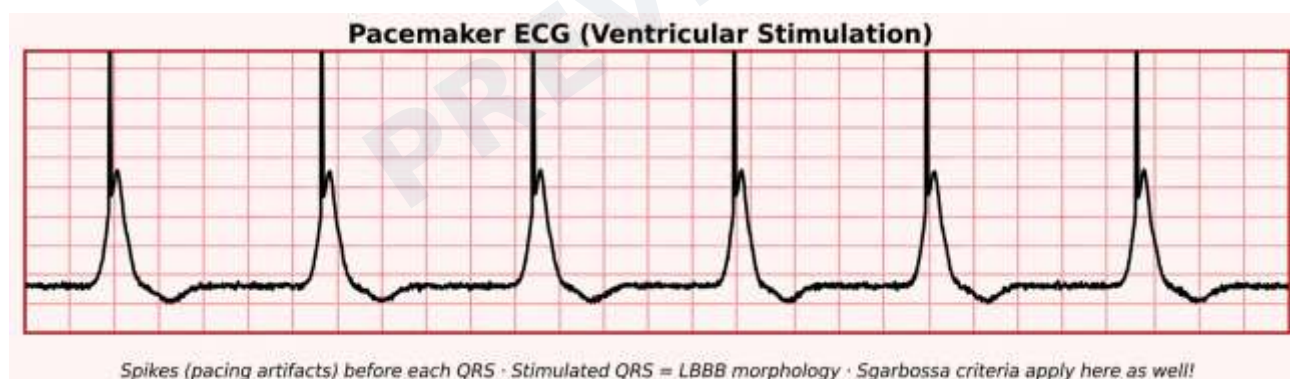


Fig. 9.1 – Pacemaker ECG: pacing spike before each QRS complex, LSB-like morphology

## 9.1 Four key questions regarding pacemaker ECGs

- 1. Are pacing spikes visible? (Digital ECGs sometimes suppress spikes!)
- 2. Are the atria, ventricles or both being stimulated?
- 3. Is each spike followed by depolarisation (capture)?
- 4. Does the electrical activity correspond to the clinical condition and pulse?

| Problem      | ECG trace                                         | Possible cause                      | Urgency                          |
|--------------|---------------------------------------------------|-------------------------------------|----------------------------------|
| Capture loss | Spike without P/QRS                               | Probe fault, battery, hyperkalaemia | Acute in the case of bradycardia |
| Undersensing | Unnecessary spikes within the patient's own QRS/T | Lead fault, fibrosis                | Device monitoring                |
| Oversensing  | Necessary pacing inhibited → Pause                | T-wave sensing, muscle potentials   | Bradycardia possible             |

### Red flag

*Pacemaker emergency: syncope + spike without capture + long pauses + wide tachycardia in a device patient → immediate cardiological device interrogation.*

### Mnemonic

*Pacemaker QRS = LSB morphology → Sgarbossa's rule applies here too! Automatic ECG analysis does not reliably detect stimulation spikes.*

## 10. Specific ECG patterns in GP practice

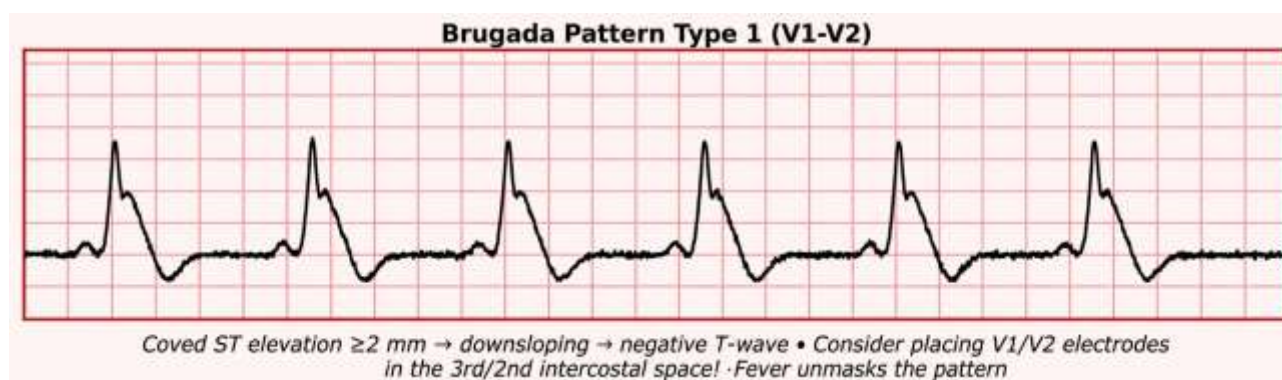


Fig. 10.1 – Type 1 Brugada pattern: Coved ST-segment elevation  $\geq 2$  mm in V1/V2, descending, terminally negative T-wave

### 10.1 Brugada pattern

Type 1 Brugada: Coved ST-segment elevation in V1 ( $\geq 2$  mm), descending, followed by a negative T-wave. Diagnosis = ECG pattern + clinical context.

| Aspect     | Brugada Type 1                            | Common mimic                                 |
|------------|-------------------------------------------|----------------------------------------------|
| ECG        | Coved, arched, $>2$ mm, then negative T   | Wedge-shaped or saddle pattern               |
| Electrodes | Standard or higher (V1/V2 in 3rd/2nd ICR) | Placing V1 too high mimics Brugada syndrome! |
| Triggers   | Fever increases ECG expression            | Ischaemia, electrolytes, medication          |
| Red flags  | Syncope + Type 1 + family history         | No red flag without clinical symptoms        |

#### Red flag

*Fever + suspected Brugada syndrome type 1 = urgent investigation. Fever can unmask ECG patterns and trigger ventricular fibrillation.*

### 10.2 LVH and strain

- Sokolow-Lyon:  $S(V1) + R(V5 \text{ or } V6) \geq 35$  mm
- Cornell:  $R(aVL) + S(V3) > 28$  mm (♂) /  $> 20$  mm (♀)
- LVH strain: descending ST depression + asymmetric T-wave inversion laterally

#### Mnemonic

*LVH strain can resemble NSTEMI. New lateral ST-segment depression: compare with previous ECG + clinical presentation. ACS and LVH strain can occur simultaneously!*

### 10.3 Pericarditis vs. STEMI

| Characteristic          | Pericarditis                                    | STEMI                           |
|-------------------------|-------------------------------------------------|---------------------------------|
| ST-segment distribution | Diffuse (>2 territories), concave/saddle-shaped | Territorial, convex (tombstone) |
| Reciprocal depression   | Absent (except aVR/V1)                          | Present in opposite leads       |
| PR depression           | Characteristic                                  | Absent                          |
| Clinical presentation   | Respiration-dependent, rubbing, young           | Typical ischaemic pain          |

### 10.4 Pulmonary embolism (PE)

The ECG in PE is often normal or non-specific. Signs: sinus tachycardia (most common!), new RSB, S1Q3T3 pattern, T-wave inversions in V1–V4.

#### ⚠ Clinical errors

*A normal ECG does not rule out severe PE. If PE is suspected: D-dimer + Wells score + CT angiography. S1Q3T3 alone is not a diagnosis.*

## 11. Documentation and patient communication

### 11.1 PMS documentation modules

*Normal findings: 12-lead ECG technically interpretable. Sinus rhythm, rate approx. \_\_\_/min, PQ \_\_\_ ms, QRS \_\_\_ ms, QTc \_\_\_ ms. Normal lead configuration. No ST/T changes, no conduction disturbance, no signs of hypertrophy. Findings unremarkable compared with the previous ECG dated \_\_\_.*

*High risk: ST elevation \_\_\_ mm in [lead(s)], clinically consistent with STEMI. Emergency protocol initiated; 112 alerted at \_\_\_. Aspirin 300 mg administered. PCI centre [Name] notified in advance.*

*AFib: Irregular-irregular ventricular rhythm, absence of consistent P-waves, consistent with AFib. Ventricular rate approx. \_\_\_/min. Symptoms since [\_\_\_], onset [known/unclear]. Anticoagulation: [in place / initiated / discussed]. Other: [\_\_\_].*

### 11.2 Automatic device readings: Handling

| Automatic report                            | Problem                                                        | Correct action                                                              |
|---------------------------------------------|----------------------------------------------------------------|-----------------------------------------------------------------------------|
| 'Myocardial infarction cannot be ruled out' | Over-sensitive; clinical presentation and previous ECG missing | Check raw ECG trace + clinical presentation + previous ECG                  |
| 'Left bundle branch block'                  | Often fails to recognise pacemaker QRS                         | Look for spikes; distinguish between left bundle branch block and pacemaker |
| 'Atrial fibrillation'                       | False positive in cases of tremor, SVES                        | Check the raw trace; auscultate the pulse                                   |
| 'Prolonged QTc'                             | Wide QRS → QTc is overestimated                                | Note QRS width; JTc if necessary                                            |
| 'Normal'                                    | Fails to detect de Winter, Wellens, or posterior MI            | Do not adopt blindly – assess for yourself!                                 |

#### SOP: Communicate discharge criteria

1. Explain the findings: 'Your ECG shows [finding]. This means for you...'
2. State the return-to-hospital criteria: 'Come in straight away or call 999 (or 112) if...'
3. Specific symptoms: new or worsening chest pain, shortness of breath, fainting, palpitations
4. Document the follow-up appointment, including the date and purpose
5. Check understanding: 'What will you do if the pain returns?'
6. PMS: 'Safety net discussed, patient understood: yes'

## Online resources for Germany, Austria and Switzerland

### Guidelines and professional societies

- ▶ **ESC – Cardiology guidelines (Germany):** <https://www.escardio.org/Guidelines/Clinical-Practice-Guidelines>
- ▶ **AWMF – S3 guideline on chest pain (D):** <https://www.awmf.org/leitlinien/detail/II/053-023.html>
- ▶ **DEGAM – General Practitioner Guidelines (D):** <https://www.degam.de/leitlinien.html>
- ▶ **ÖGK – Austrian Society of Cardiology (A):** <https://www.oekg.at/fachinfo/leitlinien/>
- ▶ **SGK – Swiss Society of Cardiology (CH):** <https://www.sgk.ch/de/fachleute/leitlinien-empfehlungen/>

### ECG learning platforms and tools

- ▶ **ECG Library – Life in the Fast Lane (EN):** <https://litfl.com/ecg-library/>
- ▶ **EKG.academy – Interactive ECG learning platform (German):** <https://www.ekg.academy/>
- ▶ **QTc calculator – MDCalc (EN):** <https://www.mdcalc.com/calc/3164/corrected-qt-interval-qt-c>
- ▶ **HEART Score Calculator (EN):** <https://www.heartscore.nl/>
- ▶ **Crediblemeds – QT drug list (EN):** <https://crediblemeds.org/>

### Continuing professional development and CME

- ▶ **DGK e.Akademie – ECG training (German):** <https://eakademie.dgk.org/>
- ▶ **University of Münster Online ECG Course (German):** <https://ekg-kurs.uni-muenster.de/>
- ▶ **Amboss – ECG basics (German):** <https://www.amboss.com/de/wissen/ekg-grundlagen/>
- ▶ **UpToDate – ECG Clinical Topics (EN):** <https://www.uptodate.com/contents/search?search=electrocardiogram>

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## A2 – Tailored treatment of hypertension in GP practice: when and which investigations to carry out to determine the cause

### Learning objectives of this chapter

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- To apply the four-stage treatment model (stages 1–4) – from monotherapy to resistant hypertension – with confidence.
- Know when basic and advanced diagnostic tests are indicated, and distinguish between pseudo-resistance and true treatment resistance.
- Systematically consider secondary hypertension (CHARLES algorithm) and initiate initial diagnostic investigations in GP practice.
- Safely dose diuretics and mineralocorticoid receptor antagonists, recognise typical electrolyte imbalances and monitor them closely.
- Recognise and avoid the risks of drug interactions in cases of polypharmacy (Triple Whammy, CKD).
- Apply specific, guideline-based stepwise treatment regimens for CKD, frail patients and metabolic syndrome.
- Use strategies to promote adherence (fixed-dose combinations, the KISS principle) in a targeted manner during consultations.

#### ✓ Note: The key decision for GPs

- Before any escalation of treatment, follow this sequence: check measurement quality → check adherence → consider secondary hypertension → only then escalate.
- From stage 2 onwards, the fixed-dose combination (single-pill) is the standard, not the exception – it is the most effective tool for improving adherence.
- Potassium and eGFR are the safety parameters for any diuretic/MRA treatment: before starting, 1–2 weeks after each dose adjustment, and thereafter every 3–6 months, depending on risk.

## Quick overview: Who to target, when to act?

| Situation                                                              | GP-related action                                                                                                                   |
|------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|
| Newly diagnosed hypertension                                           | Complete basic diagnostic work-up (lab tests, urine analysis, ECG, HBPM/ABPM), risk stratification, initiate Stage 1 treatment.     |
| BP not within target range despite Stage 2 (dual therapy)              | Rule out pseudo-resistance, then proceed to Stage 3 (triple therapy including a diuretic).                                          |
| BP not within target range despite optimised triple therapy            | Resistant hypertension: Re-assess adherence and measurement quality, consider MRA (Stage 4), actively investigate secondary causes. |
| Hypertension + hypokalaemia (including borderline levels)              | Determine the aldosterone-renin ratio (ARQ) – consider primary hyperaldosteronism.                                                  |
| Increase in creatinine >20% following initiation of RAS blockers       | Suspected renovascular hypertension – renal ultrasound; consider duplex scanning or angiography if necessary.                       |
| New initiation/increase in spironolactone/eplerenone                   | Check potassium and eGFR before starting treatment and again after 1–2 weeks.                                                       |
| New prescription of NSAIDs in the presence of RAAS blockade + diuretic | 'Triple whammy' – risk of acute kidney failure; consider an alternative or monitor closely.                                         |

## Case vignette – The initial case

Mr M., aged 65, type 2 diabetes mellitus, left ventricular hypertrophy (LVH) on echocardiogram. Despite treatment with an ACE inhibitor, a calcium antagonist and a thiazide-type diuretic at the maximum tolerated dose, his blood pressure measured in the GP's surgery is 158/96 mmHg; the weekly home blood pressure monitoring (HBPM) confirms 152/92 mmHg. Before diagnosing 'resistant hypertension', the quality of blood pressure measurements, adherence (collection of prescriptions, pill burden) and medication history (regular use of NSAIDs for knee pain) are assessed – the use of NSAIDs is identified and discontinued. As the hypertension remains uncontrolled thereafter, spironolactone 25 mg 1-0-0 is added; prior to commencement, potassium is 4.3 mmol/l and eGFR is 68 ml/min/1.73 m<sup>2</sup>. Follow-up after 1 and 4 weeks shows stable values; blood pressure falls to 138/86 mmHg. In the absence of a response, the aldosterone-renin ratio would also have needed to be determined to ensure that primary hyperaldosteronism was not overlooked.

# 1. Stages of hypertension, risk stratification and blood pressure targets

Arterial hypertension remains the most important modifiable risk factor for cardiovascular disease and premature mortality. In GP practice, most patients' blood pressure can be controlled using standard diagnostic and therapeutic approaches; however, in cases of difficult-to-control blood pressure, atypical clinical courses or possible secondary hypertension, structured, differentiated approaches are crucial to ensure that opportunities for improving prognosis are not missed [1,3].

| Category                       | Systolic (mmHg) | Diastolic (mmHg) |
|--------------------------------|-----------------|------------------|
| Optimal                        | < 120           | and < 80         |
| Normal                         | 120–129         | and/or 80–84     |
| High normal                    | 130–139         | and/or 85–89     |
| Grade 1 hypertension           | 140–159         | and/or 90–99     |
| Grade 2 hypertension           | 160–179         | and/or 100–109   |
| Grade 3 hypertension           | ≥ 180           | and/or ≥ 110     |
| Isolated systolic hypertension | ≥ 140           | and < 90         |

In addition to the classification, the 2023 ESH guidelines define three stages that reflect the prognostically relevant hypertension-mediated organ damage (HMOD) and overall cardiovascular risk: Stage 1 (uncomplicated hypertension without HMOD or CVD, CKD 1–2), Stage 2 (existing HMOD, CKD 3 or diabetes) and Stage 3 (cardiovascular end-organ damage or CKD ≥ 4) [3]. SCORE2 or SCORE2-surgery (for older patients) is recommended for risk stratification [3,6].

## Blood pressure target values by age (ESH 2023)

| Age group        | Systolic target                             | Diastolic target  |
|------------------|---------------------------------------------|-------------------|
| 18–64 years      | < 130 mmHg                                  | < 80 mmHg         |
| 65–79 years      | < 140 mmHg (< 130 mmHg if well tolerated)   | < 80 mmHg         |
| ≥ 80 years       | 140–150 mmHg (< 140 mmHg if well tolerated) | < 80 mmHg         |
| Frail patients   | Individual target based on tolerance        | individual target |
| For all patients | do not aim for < 120 mmHg                   | –                 |

The NVL Hypertension 2023 guidelines set a mandatory target of a clinic blood pressure < 140/90 mmHg for virtually all patients and recommend, where tolerated, values around 130/80 mmHg [1]. Drug therapy is initiated for readings > 140/90 mmHg, and from as low as 130/80 mmHg in cases of established cardiovascular damage [3,6].

## 2. Staged model of diagnosis and treatment (stages 1–4)

| Stage   | Clinical situation                                                                                  | Preferred approach                                                                                                    | Typical pitfalls                                                                                                          |
|---------|-----------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|
| Stage 1 | Grade 1 hypertension, low risk, or very elderly/frail patients                                      | Lifestyle intervention plus, if necessary, monotherapy (ACE inhibitor/ARB or CCB)                                     | Do not allow uncontrolled blood pressure to persist for too long – the target remains a mandatory target.                 |
| Stage 2 | Most patients requiring treatment                                                                   | Early dual therapy, preferably as a fixed-dose combination: ACE inhibitor/ARB + CCB or + thiazide-like diuretic       | Fixed-dose combinations significantly improve adherence and should be the norm, not the exception.                        |
| Stage 3 | Inadequate control despite optimised dual therapy                                                   | Triple therapy: ACE inhibitor/ARB + CCB + thiazide or thiazide-like diuretic (preferably chlortalidone or indapamide) | Before classifying the patient as 'difficult to control', rule out pseudo-resistance and measurement errors.              |
| Stage 4 | Resistant hypertension despite optimised triple therapy at an adequate dose and confirmed adherence | Add an MRA (spironolactone preferred, eplerenone as an alternative); followed by individualised reserve classes       | Monitor potassium/eGFR before and after initiation; exercise particular caution in cases of CKD or risk of hyperkalaemia. |

A genuine non-response despite full utilisation of Stage 4 justifies referral to a hypertension centre; interventional procedures such as renal denervation may also be considered there [1,3]. In practice, the model should be consistently linked to home/24-hour BP measurements, risk stratification and assessment of HMOD.

### 3. Differentiated diagnosis: when and which investigations?

#### 3.1 Basic diagnostics – mandatory and indication-specific investigations

| Test                                     | Must/May                           | Specific details                                                                                     | Practical note                                                                                                     |
|------------------------------------------|------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
| Standardised clinical measurement        | Must                               | Multiple measurements after 3–5 minutes' rest, correctly fitted cuff, arm at heart level, no talking | The number one source of error in pseudoresistance – record the average value.                                     |
| Home blood pressure monitoring (HBPM)    | Essential, usually as a supplement | 7 days, two readings each in the morning and evening; discard Day 1                                  | Threshold for diagnosis/monitoring: $\geq 135/85$ mmHg.                                                            |
| 24-hour blood pressure monitoring (ABDM) | Optional/mandatory if required     | Daytime, night-time and 24-hour average values                                                       | Particularly useful in cases of apparently resistant hypertension and suspected white-coat or masked hypertension. |
| Serum laboratory tests                   | Must                               | Sodium, potassium, creatinine/eGFR, fasting glucose, HbA1c if applicable, lipid profile, uric acid   | Repeat before starting treatment and whilst on diuretics/MRA.                                                      |
| Urinalysis                               | Must                               | Urine dipstick test, albumin-to-creatinine ratio (ACR)                                               | ACR is still too rarely measured in clinical practice – request this early on.                                     |
| 12-lead ECG                              | Must                               | Rhythm, conduction disturbances, signs of left ventricular hypertrophy (LVH), signs of ischaemia     | Basic diagnostic work-up for every initial diagnosis of hypertension.                                              |
| Echocardiography                         | May be performed/if indicated      | LV mass, EF, diastolic function, left atrium                                                         | Consider in cases of treatment-resistant hypertension, dyspnoea or oedema.                                         |
| Renal ultrasound                         | May be performed if indicated      | Kidney size, asymmetry, parenchyma                                                                   | Consider early in cases of elevated creatinine, CKD or suspected renovascular cause.                               |

#### 3.2 Advanced diagnosis of hypertension-mediated organ damage (HMOD)

Advanced diagnostics are indicated in cases of manifest or suspected HMOD (proteinuria, decline in eGFR, ECG-detected LVH, clinical signs of heart failure, neurological symptoms), high or very high cardiovascular risk, or a rise in blood pressure that is difficult to control or is progressing rapidly. These investigations are frequently initiated in GP practices; the subsequent management strategy is often determined in collaboration with cardiology or nephrology [1,3].

## 4. Secondary hypertension: consider systematically, investigate specifically

Secondary hypertension is generally less common, but significantly more frequent in specific patient groups (resistant hypertension, hypokalaemia, hypertension + atrial fibrillation, adrenal incidentaloma) and is often underdiagnosed, particularly in primary hyperaldosteronism (PA) – prevalences of over 20% have been reported in resistant hypertension cohorts [2,7].

### **i CHARLES – Mnemonic for secondary hypertension**

- C – Conn/Cushing/catecholamines (primary hyperaldosteronism, Cushing's syndrome, pheochromocytoma)
- H – Hyperparathyroidism, hyperthyroidism/hypothyroidism
- A – Aortic isthmus stenosis
- R – Renovascular and renoparenchymal hypertension
- L – Liquorice abuse and other exogenous substances
- E – Oestrogen/the pill (oral contraception, hormone therapy)
- S – Sleep apnoea syndrome

| Red flags in clinical practice                                                              | Probable cause                                                                                | Initial diagnosis at the GP practice                                                                                    |
|---------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|
| Grade 3 hypertension ( $\geq 180/110$ mmHg), particularly in patients under 60 years of age | Secondary hypertension in general                                                             | Basic laboratory tests (Na, K, creatinine/eGFR, glucose, lipids), urinalysis + ACR, ECG, medication history, HBPM/ABPM. |
| Treatment-resistant despite 3 active substances, including a diuretic                       | Pseudoresistance or secondary hypertension (CKD, renovascular, Conn's syndrome, sleep apnoea) | Check measurement quality and adherence, baseline laboratory tests + ACR, renal ultrasound.                             |
| Spontaneous/diuretic-induced hypokalaemia                                                   | Primary hyperaldosteronism (Conn's syndrome)                                                  | Na/K/creatinine, medication review, aldosterone-renin ratio (ARQ).                                                      |
| New-onset severe hypertension in patients aged <30–40 years                                 | Monogenic hypertension, aortic isthmus stenosis, renal cause                                  | BP in all 4 limbs, pulse status, baseline laboratory tests + ACR, renal ultrasound.                                     |
| Rapid worsening of previously stable hypertension                                           | Renovascular hypertension, change of medication                                               | Medication review (NSAIDs etc.), creatinine/eGFR, Na, K, ACR, renal ultrasound.                                         |
| CKD, proteinuria/haematuria + hypertension                                                  | Renoparenchymal hypertension                                                                  | eGFR trend, ACR, urinalysis, renal ultrasound, early involvement of a nephrologist.                                     |

| Red flags in clinical practice                     | Probable cause                    | Initial diagnosis at the GP practice                                                           |
|----------------------------------------------------|-----------------------------------|------------------------------------------------------------------------------------------------|
| Snoring, breathing pauses, daytime sleepiness      | Obstructive sleep apnoea syndrome | STOP-BANG history-taking, BMI/neck circumference, referral to a sleep laboratory if necessary. |
| Paroxysmal episodes, tachycardia, sweating         | Pheochromocytoma/paraganglioma    | Plasma-free or 24-hour urine metanephrines (usually by a specialist).                          |
| Trunk obesity, livid striae, myopathy              | Cushing's syndrome                | 1 mg dexamethasone suppression test or cortisol measurement (endocrinology).                   |
| Weight change, tremor, intolerance to cold or heat | Hyperthyroidism/hypothyroidism    | TSH screening; if abnormal, fT4/fT3.                                                           |

## SOP 1 – Screening and initial diagnosis for newly diagnosed hypertension

### → SOP 1: Screening/initial diagnosis

1. Carry out and document standardised practice-based measurements (multiple readings).
2. Initiate a week of home blood pressure monitoring (7 days, two measurements in the morning and evening); if findings are unclear, supplement with ambulatory blood pressure monitoring (ABDM).
3. Request baseline laboratory tests (Na, K, creatinine/eGFR, glucose, lipids), urinalysis + ACR, and a 12-lead ECG.
4. Conduct a physical examination, including BMI/waist circumference, pulse status and signs of end-organ damage.
5. Actively check for and document red flag criteria for secondary hypertension (see table).
6. Calculate overall cardiovascular risk (SCORE2/SCORE2-surgery) and determine the treatment stage.

## 5. Stepwise treatment in detail: drug classes and MRA

### 5.1 First-line drug classes

| Drug class                                                                          | Role                                       | Advantages                                                                          | Important side effects/notes                                                                                  |
|-------------------------------------------------------------------------------------|--------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|
| ACE inhibitors (e.g. ramipril, enalapril, lisinopril)                               | Core treatment at every stage              | Nephroprotective in cases of albuminuria, diabetes, CHD, heart failure              | Dry cough – switch to an ARB in this case.                                                                    |
| ARBs/sartans (e.g. candesartan, valsartan, losartan, olmesartan)                    | Alternative to ACE inhibitors              | Equivalent efficacy, better tolerated                                               | Preferred in cases of ACE inhibitor intolerance.                                                              |
| Calcium channel blockers – dihydropyridines (amlodipine, lercanidipine, felodipine) | Form the basis of treatment at every stage | Effective in isolated systolic hypertension and in the elderly                      | Ankle oedema – combining with an RAS inhibitor or diuretic alleviates this.                                   |
| Thiazide-type/thiazide-like diuretics (chlortalidone, indapamide)                   | Standard diuretics from stage 2–3          | Long duration of action, recommended in guidelines, preferred over HCT              | Hypokalaemia, hyponatraemia, hyperuricaemia.                                                                  |
| Hydrochlorothiazide (HCT)                                                           | To be used with caution                    | Widely available in combination formulations                                        | Associated with non-melanoma skin cancer and more adverse metabolic effects – no longer the first choice [2]. |
| Beta-blockers (bisoprolol, metoprolol, carvedilol)                                  | For specific indications                   | Drugs of choice for CHD, HFrEF, tachycardic arrhythmias, post-myocardial infarction | Not first-line monotherapy for isolated hypertension without these indications.                               |
| Loop diuretics (furosemide, torasemide)                                             | Reserve/CKD                                | Effective even at low GFR                                                           | Indicated for eGFR <30 ml/min, oedema or volume overload; otherwise not standard practice.                    |

#### ! Clinical error: continuing to prescribe HCT as the standard diuretic

- HCT has historically been prescribed frequently in Germany, but there is documented evidence linking it to non-melanoma skin cancer and more adverse metabolic effects than chlortalidone/indapamide [2].
- Counter-strategy: when initiating treatment or switching therapy, give preference to chlortalidone/indapamide; consider bendroflumethiazide/amiloride as a potassium-sparing alternative.

## 5.2 MRA stage in resistant hypertension

The PATHWAY-2 study demonstrated, for the first time, the superiority of spironolactone over beta-blockers (bisoprolol) and alpha-blockers (doxazosin) as a fourth active substance in the treatment of resistant hypertension [4]. Indications: resistant hypertension under optimised triple therapy, as well as confirmed primary hyperaldosteronism, where curative treatment is not possible or pending definitive treatment [1,3].

| Substance      | Starting dose    | Target dose                                  | Special considerations                                                                                                        |
|----------------|------------------|----------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|
| Spironolactone | 12.5–25 mg 1-0-0 | 25–50 mg 1-0-0 (max. depending on tolerance) | Preferred MRA compound; gynaecomastia/libido problems possible.                                                               |
| Eplerenone     | 25 mg 1-0-0      | 25 mg 1-0-1 (50 mg/day)                      | Alternative in cases of spironolactone intolerance; used off-label for hypertension in Germany, authorised for heart failure. |

## 6. Electrolyte imbalances associated with diuretics and MRAs

| Treatment                                                     | Typical electrolyte disturbance                              | Risk groups                                                  | Monitoring                                                                                        |
|---------------------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------------|---------------------------------------------------------------------------------------------------|
| Thiazide-like diuretics                                       | Hypokalaemia, hyponatraemia, hypomagnesaemia, hyperuricaemia | Older people, CKD, polypharmacy, low fluid reserve           | Before starting treatment, 1–2 weeks after initiation or dose increase, then every 3–6 months.    |
| Loop diuretics                                                | Hypokalaemia, hypomagnesaemia, volume depletion              | Heart failure, CKD, high doses, sequential nephron blockade  | More frequent monitoring than with thiazides, particularly following combination with a thiazide. |
| MRA (spironolactone/eplerenone)                               | Hyperkalaemia, mild hyponatraemia, increased creatinine      | eGFR <60 ml/min, advanced age, diabetes, RAS blockade, NSAID | Before starting treatment, after 1 and 4 weeks, then every 3 months (risk-adapted).               |
| Potassium-sparing diuretics (amiloride/triamterene) + ACE/ARB | Hyperkalaemia                                                | CKD, diabetes, older patients                                | Monitor closely, as with MRA.                                                                     |

Practical thresholds for guidance: Potassium 5.0–5.5 mmol/l → close monitoring, dietary adjustments, dose reduction if necessary. Potassium > 5.5 mmol/l or rapid rise → reduce or suspend MRA dose, review other potassium-raising medicines, contact nephrology if necessary [1,2].

### SOP 3 – Acute situation: Hyperkalaemia during MRA/potassium-sparing therapy

#### → SOP 3: Management of potassium > 5.5 mmol/l whilst on MRA

1. Repeat laboratory tests (rule out haemolysis as a confounding factor) and perform an ECG (conduction disturbances, T-wave).
2. Reduce the MRA dose or discontinue treatment; identify other potassium-raising medicines (ACE inhibitors/ARBs, NSAIDs, potassium supplements, beta-blockers).
3. Discuss a low-potassium diet; check fluid and volume status.
4. If potassium > 6.0 mmol/l, ECG abnormalities or clinical symptoms: immediate hospital admission.
5. Follow-up after 3–7 days; resume MRA only once levels have normalised and at a reduced dose.

PREVIEW

## 7. Pitfalls and nuances of diagnosis and treatment

### 7.1 Pseudoresistant hypertension

A significant proportion of cases of supposedly resistant hypertension are attributable to pseudo-resistance: measurement errors, white-coat hypertension not confirmed by home or 24-hour BP monitoring, non-adherence (common with regimens involving more than three tablets daily) and interfering substances (NSAIDs, steroids, sympathomimetics) [1,3].

| Key question                              | What specifically should be checked?                                                                      |
|-------------------------------------------|-----------------------------------------------------------------------------------------------------------|
| Is the measurement correct?               | Rest period, cuff size, seated position, no conversation, multiple measurements.                          |
| Is there white-coat hypertension?         | HBPM or 24-hour BP monitoring for confirmation.                                                           |
| Is adherence sufficient?                  | Dosing schedule, pill burden, side effects, collection of prescriptions, any outstanding queries.         |
| Are there any volume-related factors?     | Salt intake, NSAID, CKD, heart failure, oedema.                                                           |
| Is secondary hypertension a likely cause? | Hypokalaemia, young age, signs of pulmonary hypertension, suspected renal artery disease (see Section 4). |

### 7.2 Primary hyperaldosteronism: Checklist for clinical practice

#### **i** Hyperaldosteronism screening checklist

- Who to consider: treatment-resistant hypertension ( $\geq 3$  antihypertensives including a diuretic), hypertension + spontaneous/diuretic-induced hypokalaemia, adrenal incidentaloma, atrial fibrillation, early onset.
- Before blood sampling: correct hypokalaemia; where possible, discontinue or switch critical medication (diuretics, ACE inhibitors, ARBs, beta-blockers, NSAIDs); 'neutral' bridging medication: verapamil, amlodipine, doxazosin, urapidil, dihydralazine.
- Pre-analytical procedures: in the morning, after 5–15 minutes' rest, in a standardised position; explicitly specify aldosterone, renin and ARQ on the laboratory request form.
- Interpretation: ARQ in the grey zone → follow-up monitoring/optimisation of pre-analytical procedures; significantly elevated ARQ plus elevated aldosterone and suppressed renin → suspected primary aldosteronism (PA); arrange a confirmatory test or referral.
- Most common error: interpreting ARQ without documenting current medication, or classifying a single borderline elevated ARQ result as 'confirmed PA' without a confirmatory test.

## 7.3 Renovascular hypertension: imaging – yes or no?

Imaging of the renal arteries is indicated in cases of specific clinical suspicion, not routinely for every case of hypertension [1,7].

| Decision step                                       | Criterion                                                                                                                                                                                                                   |
|-----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. Is there a specific clinical suspicion?          | Severe/treatment-resistant hypertension, sudden onset (<30 or >55 years), creatinine increase >20% following ACE inhibitor/ARB treatment, difference in kidney size, abdominal vascular murmur, recurrent pulmonary oedema. |
| 2. Would the finding have therapeutic implications? | Only investigate with imaging if there is a realistic option for revascularisation or a planned adjustment to the antihypertensive strategy.                                                                                |
| 3. Which method should be used first?               | Duplex ultrasound of the renal arteries; if the findings are unclear or there is a high degree of suspicion, CT or MR angiography; invasive angiography only if an intervention is planned.                                 |
| 4. Key questions to ask before referral             | Is the hypertension truly refractory to treatment (adherence, dosage and combination of treatments checked)? Have other secondary causes been considered? Would the person genuinely benefit from revascularisation?        |

## 7.4 Very elderly and frail patients

For patients aged ≥80 and frail patients, wider target ranges (140–150/<80 mmHg) tend to apply, along with slow dose titration, careful monitoring of orthostatic blood pressure drops and consistent reduction of polypharmacy, focusing on a few, well-tolerated medicines. Over-treatment (<120 mmHg systolic) should be avoided [1,3].

### Red flags: consider immediate referral

- Clear suspicion of a reversible secondary cause (primary hyperaldosteronism, renovascular hypertension, pheochromocytoma, aortic isthmus stenosis).
- Treatment-resistant hypertension despite optimised triple therapy/MRA therapy and pseudo-resistance having been ruled out.
- Rapidly progressive deterioration in renal function or severe electrolyte imbalance.
- Hypertensive crisis/emergency with target organ damage.
- Paroxysmal hypertensive crises with tachycardia, headache, and sweating (suspected pheochromocytoma).

## 8. Long-term adherence and simplification of treatment regimens

Non-adherence increases significantly with a higher number of tablets and greater dosing frequency, and is one of the most common causes of apparent treatment resistance. The ESH/ESC and NVL expressly recommend the use of fixed-dose combinations (single-pill regimens) to reduce the pill burden and improve adherence and persistence [1,3].

### ★ Practice Pearl: the KISS principle

- Ideally, 1–2 doses per day, preferably in the morning; fixed routines and weekly dosing containers make taking the medication easier.
- Two to three active ingredients at low doses usually achieve most of the blood pressure reduction with fewer side effects than a single high-dose active ingredient.
- At every follow-up appointment, ask briefly: “How well does this regimen fit into your daily routine?” – this often identifies adherence issues more quickly than checking the figures alone.

| Barrier                                   | Practical solution                                                                                              |
|-------------------------------------------|-----------------------------------------------------------------------------------------------------------------|
| Too many tablets                          | Switch to a fixed-dose combination (single pill), combine dosing times.                                         |
| No noticeable symptoms (“silent disease”) | Brief visualisation of risk (e.g. 5-year risk at current vs. target blood pressure).                            |
| Side effects                              | Address these actively; switch to a different class of medication rather than ‘sweeping them under the carpet’. |
| Forgetting                                | Weekly pill box/dispenser, reminder app, firmly integrated into daily routine.                                  |
| Cost                                      | Check for generic alternatives with the same active ingredient; discuss with the chemist.                       |

## SOP 4 – Recall and follow-up

### → SOP 4: Recall/Follow-up

1. After each initiation or escalation of treatment: follow-up appointment after 2–4 weeks with assessment of the HBPM.
2. After any change in diuretic or MRA dosage: laboratory tests (Na, K, creatinine/eGFR) after 1–2 weeks.
3. Stable patients not taking diuretics or MRAs: follow-up every 3–6 months (BP, adherence, side effects).
4. Stable patients on MRA or diuretics: laboratory tests every 3–6 months, tailored to risk; more frequent monitoring in cases of CKD or diabetes.
5. Annually: Re-evaluation of the overall strategy; re-assessment for secondary causes in the event of newly emerging red flags.

## 9. Example regimens for stages 1–4 for three patient groups

The following regimens are deliberately kept typical and are based on NVL 2023, ESH 2023 and the KBV Medication Catalogue; they must be adapted to the product information, renal function and individual circumstances [1,2,3].

### A) CKD (e.g. CKD G3a, albuminuria, diabetes)

| Stage | Treatment                                                                                                                                                                                        | Monitoring                                                                                        |
|-------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|
| 1     | Ramipril 2.5 mg 1-0-0 → 5–10 mg 1-0-0 (Alternative: Candesartan 8 mg → 16–32 mg 1-0-0)                                                                                                           | Creatinine/eGFR, potassium before starting treatment, after 1–2 and 4 weeks, then every 3 months. |
| 2     | Ramipril + amlodipine (separate or fixed-dose combination), e.g. 5/5 mg → 10/10 mg 1-0-0; CCBs preferred over thiazides in advanced CKD                                                          | As for Stage 1, plus BP control via HBPM.                                                         |
| 3     | eGFR ≥30 ml/min: + indapamide (e.g. 1.25–2.5 mg); eGFR <30 ml/min: switch to a loop diuretic (furosemide 20–40 mg 1-0-0 or 1-0-1)                                                                | Na/K/creatinine, fluid status, weight, HBPM/ABPM.                                                 |
| 4     | Spironolactone 12.5–25 mg once daily → 25–50 mg (only if eGFR ≥45 ml/min, K ≤4.5 mmol/l); if eGFR <45 ml/min, prefer optimisation of chlorthalidone + beta-blocker/alpha-blocker rather than MRA | Potassium/creatinine after 1 and 4 weeks, then every 4–12 weeks.                                  |

### B) Frail older patients (aged ≥80 years, frailty, risk of falls)

| Stage | Treatment                                                                                                                                                              | Monitoring                                                           |
|-------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|
| 1     | Amlodipine 2.5–5 mg 1-0-0 (alternative: candesartan 4–8 mg 1-0-0), target range preferably 130–150/70–80 mmHg                                                          | BP whilst sitting and standing, symptoms (dizziness, tiredness).     |
| 2     | Candesartan 4 mg + amlodipine 2.5–5 mg 1-0-0, low-dose; use thiazides with caution (risk of falls/dehydration)                                                         | Orthostatic BP, falls.                                               |
| 3     | Candesartan 8–16 mg + amlodipine 5 mg + indapamide 1.25 mg 1-0-0, only in cases of significantly elevated BP and good tolerance                                        | Na/K/creatinine, orthostatic BP, falls.                              |
| 4     | Only selectively: spironolactone 12.5 mg 1-0-0 with caution (if renal function and potassium levels are stable) or a beta-blocker if there is an additional indication | Very close clinical monitoring (dizziness, eGFR, potassium, weight). |

## C) Metabolic syndrome (obesity, dyslipidaemia, prediabetes)

| Stage | Treatment                                                                                                                                                                                                  | Monitoring                                                          |
|-------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|
| 1     | Candesartan 8 mg 1-0-0 → 16–32 mg (alternative: Ramipril 2.5–5 mg → 5–10 mg); metabolically neutral: Amlodipine 5–10 mg may also be added                                                                  | Glucose, lipids, weight.                                            |
| 2     | Fixed-dose combination of candesartan and amlodipine, e.g. 8/5 mg → 16/10 mg 1-0-0 (or ramipril and amlodipine 5/5 mg → 10/10 mg)                                                                          | Glucose, lipids, Na/K/creatinine.                                   |
| 3     | RAAS inhibitor + amlodipine + indapamide 1.25–2.5 mg (more favourable metabolic profile than HCT); alternatively, olmesartan/amlodipine/HCT 20/5/12.5 mg, taking into account the metabolic effects of HCT | Glucose, lipids, uric acid, Na/K/creatinine, weight.                |
| 4     | Spironolactone 25 mg 1-0-0 → if necessary, 25 mg 1-0-1 (if eGFR ≥45 ml/min, K ≤4.5 mmol/l); alternative: eplerenone 25–50 mg/day                                                                           | Potassium/eGFR after 1 and 4 weeks, then every 3 months; uric acid. |

## 10. Medication review: Interactions in cases of polypharmacy and CKD

In CKD patients with polypharmacy, the focus is primarily on RAAS inhibitors, diuretics, potassium-sparing agents and NSAIDs, as these collectively affect renal function, potassium levels and fluid balance. The combination of a RAAS inhibitor, a diuretic and an NSAID ('triple whammy') significantly increases the risk of acute kidney failure, particularly in the first 30 days of combined use [5].

| Do (recommended)                                                                                                                     | Don't (avoid)                                                                                                                                                                   |
|--------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Monitor eGFR, creatinine and potassium before any relevant change in treatment and regularly in patients with CKD.                   | Combining ACE inhibitors with sartans or sartans with renin inhibitors – no benefits in terms of clinical outcomes, but increased risk of renal side effects and hyperkalaemia. |
| In CKD, use RAAS blockers as first-line treatment, particularly in cases of albuminuria, with laboratory monitoring after 1–2 weeks. | "Triple whammy" without monitoring: administering RAAS blockers + diuretics + NSAIDs simultaneously and over the long term.                                                     |
| Adjust diuretic to GFR: thiazide if function is preserved, loop diuretic if eGFR <30 ml/min.                                         | Routinely continue combinations containing amiloride/triamterene in cases of CKD plus RAAS blockade.                                                                            |
| Use spironolactone for resistant hypertension only if eGFR ≥45 ml/min and potassium <4.5 mmol/l; monitor closely.                    | Continue spironolactone/eplerenone in patients with eGFR <45 ml/min or elevated potassium levels without strict monitoring.                                                     |
| Where possible, switch to fixed-dose combinations to improve adherence in cases of polypharmacy.                                     | Avoid prescribing an unnecessarily large number of individual tablets if equivalent fixed-dose combinations are available.                                                      |
| Systematically enquire about concomitant medications that increase BP (NSAIDs, steroids, SNRIs, liquorice).                          | Do not label blood pressure as 'treatment-resistant' without having assessed NSAIDs, fluid status, adherence and secondary hypertension.                                        |

## 11. Specific examples of dosages and preparations (Germany)

The selection is based on the KBV Medication Catalogue and the NVL recommendations; standard generic preparations are prioritised, whilst brand names of finished medicinal products are provided for guidance only and must always be adapted to the product information and reimbursement status [1,2,8].

| Active ingredient (INN)                         | Starting dose    | Target/maximum dose     | Note                                                                                                        |
|-------------------------------------------------|------------------|-------------------------|-------------------------------------------------------------------------------------------------------------|
| Ramipril                                        | 2.5 mg 1-0-0     | 5–10 mg 1-0-0           | Generic versions widely available (e.g. Ramipril-ratiopharm®, Ramipril AL®).                                |
| Candesartan                                     | 8 mg 1-0-0       | 16–32 mg 1-0-0          | For ACE inhibitor-induced cough (e.g. Atacand®, generics available).                                        |
| Amlodipine                                      | 5 mg 1-0-0       | 10 mg 1-0-0             | Dose-dependent ankle oedema (e.g. Norvasc®, generics available).                                            |
| Chlortalidone                                   | 12.5 mg 1-0-0    | 25 mg 1-0-0             | Preferred thiazide-like diuretic; less commonly available in Germany than HCT.                              |
| Indapamide                                      | 1.25 mg 1-0-0    | 2.5 mg 1-0-0            | Alternative to chlortalidone, with a favourable metabolic profile.                                          |
| Ramipril/Amlodipine (fixed-dose combination)    | 5/5 mg 1-0-0     | 10/10 mg 1-0-0          | Single-pill formulation to improve adherence (e.g. Tonotec®, generics).                                     |
| Candesartan/amlodipine (fixed-dose combination) | 8/5 mg 1-0-0     | 32/10 mg 1-0-0          | Single-pill, metabolically neutral.                                                                         |
| Spironolactone                                  | 12.5–25 mg 1-0-0 | 25–50 mg 1-0-0          | Only initiate treatment if eGFR ≥45 ml/min and K ≤4.5 mmol/l (e.g. Spironolactone-ratiopharm®, Aldactone®). |
| Eplerenone                                      | 25 mg 1-0-0      | 25 mg 1-0-1 (50 mg/day) | Alternative in cases of spironolactone intolerance (Inspra®, generics).                                     |

## 12. HCA module: Tasks in the hypertension clinic

| Process step                  | Role of the healthcare assistant (HCA)                                                          | Resources                                                 | Objective                                              |
|-------------------------------|-------------------------------------------------------------------------------------------------|-----------------------------------------------------------|--------------------------------------------------------|
| Preparing for the appointment | Collect/scan the HBPM record and medication plan before the appointment                         | HBPM form, medication plan                                | Complete set of data prior to contact with the doctor. |
| Clinic measurement            | Carry out and document a standardised BP measurement after a period of rest                     | Validated upper-arm blood pressure monitor, suitable cuff | Reliable baseline values, fewer measurement errors.    |
| Laboratory organisation       | Schedule and monitor follow-up appointments for Na/K/creatinine following a change in treatment | Recall system, laboratory request template                | No risk of overlooking safety-critical checks.         |
| Training                      | Practise HBPM technique and timing of administration with the patient                           | Training sheet, demonstration device                      | Improved measurement quality and adherence.            |
| Recall/Re-appointment         | Actively follow up with patients with abnormal readings or overdue check-ups                    | Practice recall list                                      | No missed follow-up appointments.                      |

## 13. Patient perspective and conversation prompts

A brief, easy-to-understand explanation of the risks significantly increases patients' willingness to take their medication regularly, far more so than a lengthy technical explanation.

### Conversation prompts for consultations

"High blood pressure doesn't cause any pain – which is why it's dangerous: it silently damages the heart, kidneys and blood vessels over many years. With your treatment, we can significantly reduce this risk."

"Rather than using a single high-dose tablet, we prefer to combine two low-dose active ingredients – this often works better and has fewer side effects."

"This combination is also available as a single tablet – that saves you from having to take several doses a day."

"How easily can you fit this plan into your daily routine? Are there any tablets you often forget to take or that cause you discomfort?"

## 14. Documentation modules

### Text modules for the patient record card

Initial diagnosis of hypertension: BP [value] mmHg (multiple readings), mean 24-hour ambulatory blood pressure [value], baseline laboratory results normal/abnormal ([details]), ECG showing no evidence of LVH/ischaemia, ACR [value]. SCORE2 risk stratification [value]. Treatment stage [1–4] initiated.

Escalation to level [X→Y]: BP not within target range despite [previous treatment]. Pseudoresistance assessed (measurement quality/adherence/medication history) – [result]. Secondary hypertension [considered/not considered, justification]. New medication: [active ingredient, dose].

Initiation of MRA: Indication – resistant hypertension/PA. Baseline values: potassium [value], eGFR [value]. Spironolactone/eplerenone [dose] 1-0-0. Follow-up appointment arranged in 1–2 weeks.

Follow-up after initiation of diuretics/MRA: potassium [value], creatinine/eGFR [value], BP [value]. No dose adjustment required.

## 15. Appendix: Practice checklist for hypertension (print format)

- Was the measurement standardised? Multiple readings taken, correct cuff used, rest period observed.
- Has HBPM/ABPM been arranged in cases of unclear or resistant readings?
- Full baseline laboratory tests (Na, K, creatinine/eGFR, glucose, lipids, ACR, ECG)?
- Has adherence been actively assessed (medication burden, side effects, costs)?
- Checked for concomitant medication that raises BP (NSAIDs, steroids, liquorice, the contraceptive pill)?
- Have red flag criteria for secondary hypertension been systematically reviewed?
- For diuretics/MRA: have potassium and eGFR been monitored before starting treatment and after 1–2 weeks?
- Checked whether a fixed-dose combination is available before prescribing multiple individual tablets?
- Has the next follow-up appointment and recall been entered into the practice system?

## 16. Online resources and reference sites

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The following portals provide up-to-date information on the treatment of hypertension in German-speaking countries (Germany, Austria, Switzerland). All links are clickable.

### GUIDELINES, REGULATORY BODIES AND RESEARCH

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[AWMF Register – NVL Hypertension 2023 \(D\)](#) – Full National Care Guideline on Hypertension, including short and long versions.

[German Hypertension League \(D\)](#) – Guideline commentaries, patient information, list of validated blood pressure monitors.

[European Society of Hypertension – Guidelines \(International/EU\)](#) – Full text and supplementary material for the ESH Guidelines 2023.

[Austrian Society for Hypertensiology \(A\)](#) – Austrian guideline commentaries and continuing professional development materials.

[Swiss Society of Hypertension \(CH\)](#) – Swiss recommendations and continuing professional development programmes on the treatment of hypertension.

### SPECIALIST OUTPATIENT CLINICS AND REFERRAL CENTRES

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[German Society of Nephrology \(D\)](#) – Addresses of nephrology centres, information on CKD and renovascular hypertension.

[German Society for Endocrinology \(D\)](#) – Specialist information and centres for primary hyperaldosteronism and pheochromocytoma.

[German Society for Sleep Research and Sleep Medicine \(D\)](#) – Directory of accredited sleep laboratories for assessment in cases of suspected sleep apnoea.

### PATIENT INFORMATION AND SELF-HELP

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[German Hypertension League – Patient guidelines \(D\)](#) – Information on blood pressure measurement and treatment, written in layman's terms.

[German Institute for Nutritional Medicine – Salt reduction \(D\)](#) – Practical dietary recommendations for lifestyle intervention in hypertension.

## Literature and sources

### Literature and sources

*Vancouver citation style: Numbers in the text [N] – Order of first appearance.*

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5. Lapi F, Azoulay L, Yin H, Nessim SJ, Suissa S. Concurrent use of diuretics, angiotensin-converting enzyme inhibitors, and angiotensin receptor blockers with non-steroidal anti-inflammatory drugs and risk of acute kidney injury: a nested case-control study. BMJ. 2013;346:e8525.
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# CARDIOMETABOLIC RISK MARKERS

## A3 – Lipid management in GP practice

Hypercholesterolaemia · Hypertriglyceridaemia · Practical decision-making on statin therapy

### Key message

The aim of treatment is not to target a single laboratory value, but to reduce the risk of an atherosclerotic event.

LDL cholesterol is a causal and treatable risk factor. Lifestyle advice and drug are not alternatives – they are used in combination depending on the level of risk.

### 1. Overview and relevance

Cardiovascular diseases are the leading cause of death in Germany. Elevated LDL cholesterol levels are considered a causal, reversible risk factor for atherosclerotic events. In GP practices, the lipid profile is a standard part of health check-ups, within the framework of disease management programmes (DMPs) and in the care of high-risk patients.

Key tasks: (1) Determine risk category, (2) Set treatment target, (3) Initiate lifestyle changes and, where appropriate, medication, (4) Monitor progress and ensure tolerability.

### Note: Decision-making principle

1. Confirm the measured value and rule out secondary causes.
2. Identify clear high-risk constellations (ASCVD, LDL >190, FH, DM, CKD).
3. Only if necessary: calculate SCORE2 or SCORE2-surgery.
4. Set the LDL target and the required percentage reduction.
5. Select a treatment likely to achieve the target.
6. Assess efficacy and tolerability after 4–12 weeks.
7. Before escalating treatment: check adherence, diagnosis and dosage.

## 2. Screening logic and risk identification

### 2.1 Hard indications – no score required

In the following scenarios, the risk category is immediately clear. A structured lifestyle-based waiting period is not appropriate here:

| Scenario                                                                                                                                            | Risk category / Consequence                                                                                |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|
| Manifest ASCVD: CHD, myocardial infarction, ischaemic stroke/TIA of atherosclerotic aetiology, peripheral arterial disease (PAD), revascularisation | Very high risk – pharmacological LDL reduction without a preliminary lifestyle-based watch-and-wait period |
| Clear evidence of atherosclerosis on meaningful imaging                                                                                             | Generally very high risk; consider the quality of the findings                                             |
| LDL-C >190 mg/dl after exclusion of secondary causes                                                                                                | High risk as a prominent single risk factor; check for FH                                                  |
| Familial hypercholesterolaemia (FH)                                                                                                                 | At least high risk; very high in the presence of a major risk factor or ASCVD                              |
| Diabetes mellitus                                                                                                                                   | Risk category depending on duration, age, organ damage; frequently high or very high                       |
| Chronic kidney disease (CKD)                                                                                                                        | eGFR 30–59: usually high risk; eGFR <30: usually very high risk                                            |
| Blood pressure >180/110 mmHg                                                                                                                        | A prominent individual risk factor; urgent blood pressure treatment required                               |

### 2.2 SCORE2 for individuals without a clear indication

| Age                        | Low to moderate | High risk | Very high risk |
|----------------------------|-----------------|-----------|----------------|
| <50 years                  | <2.5%           | 2.5–<7.5% | ≥7.5%          |
| 50–69 years                | <5%             | 5–<10 %   | ≥10%           |
| ≥70 years (SCORE2 surgery) | <7.5%           | 7.5–<15 % | ≥15 %          |

Germany: region with moderate cardiovascular risk (European calibration). Do not use SCORE2 in cases of established ASCVD, diabetes, CKD or FH if the category is already determined by these conditions.

### 3. Basic diagnostics

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#### 3.1 Minimum programme for initial lipid findings

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| Measure                                                                 | Comment                                                                                                                 |
|-------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|
| Total cholesterol, HDL-C, TG, LDL-C                                     | Measured without fasting is usually sufficient for screening; if TG >400 mg/dl, LDL is often unreliable → use non-HDL-C |
| Calculate non-HDL-C                                                     | Total cholesterol minus HDL-C; more meaningful in cases of high TG, DM, obesity                                         |
| Blood pressure, smoking, BMI/waist circumference, HbA1c/fasting glucose | For SCORE2 calculation and risk category                                                                                |
| Family history: premature ASCVD                                         | Men under 55, women under 60                                                                                            |
| TSH in cases of suspected or known hypothyroidism or elevated LDL       | Rule out secondary causes                                                                                               |
| Creatinine/eGFR                                                         | CKD risk stratification                                                                                                 |
| Lp(a) once in adulthood                                                 | Particularly in cases of early-onset family history; genetically stable                                                 |

#### 3.2 Secondary causes

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| Findings                                  | Common causes                                                                                                                      |
|-------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|
| High LDL                                  | Hypothyroidism, nephrotic syndrome, cholestasis, ketogenic diet, medication (glucocorticoids, retinoids)                           |
| High TG                                   | Alcohol, poorly controlled diabetes mellitus, obesity, hypothyroidism, pregnancy, medication (oestrogens, atypical antipsychotics) |
| Muscle symptoms prior to starting statins | Hypothyroidism, intense physical exertion, polymyalgia, vitamin D deficiency (clinically suspected)                                |

### 3.3 LDL target levels by risk category

| Risk category                                                | LDL-C target                               |
|--------------------------------------------------------------|--------------------------------------------|
| Low                                                          | <116 mg/dl (<3.0 mmol/l)                   |
| Moderate                                                     | <100 mg/dl (<2.6 mmol/l)                   |
| High                                                         | <70 mg/dl (<1.8 mmol/l) AND ≥50% reduction |
| Very high                                                    | <55 mg/dl (<1.4 mmol/l) AND ≥50% reduction |
| Second vascular event within 2 years despite maximum therapy | <40 mg/dl (<1.0 mmol/l) may be considered  |

Note: A target value is not automatically a threshold for prescribing. In cases of low/moderate risk, assess the absolute benefit in conjunction with the baseline value, risk modifiers and patient preference.

## 4. Further diagnostics and risk modifiers

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### 4.1 Lp(a), non-HDL-C and ApoB

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| Parameters | When relevant                                                                    | practice rule                                                                                                                 |
|------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|
| Lp(a)      | Once in an adult's lifetime; particularly in cases of early-onset family history | ≥50 mg/dl (≥105 nmol/l): clinically significant elevation; risk modifier, not equivalent to ASCVD; statins do not lower Lp(a) |
| Non-HDL-C  | High TG, DM, obesity, non-fasting measurement                                    | Secondary target: ~30 mg/dl above the LDL target                                                                              |
| ApoB       | LDL-C and non-HDL do not correlate                                               | Not a mandatory routine test for every check-up                                                                               |

### 4.2 Risk modifiers in borderline cases

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If the SCORE2 result is borderline, consider the following factors:

- A family history of premature ASCVD
- Significantly elevated Lp(a)
- Obesity and lack of physical activity
- Chronic inflammatory diseases
- Early menopause or pre-eclampsia
- Psychosocial stress
- Elevated TG/ApoB
- Subclinical atherosclerosis (plaque, not IMT alone)

Coronary calcium score (CAC): only where the decision on primary prevention is genuinely unclear – not a general screening test.

## 5. Management according to risk level

### 5.1 Lifestyle advice – specific rather than general

Not 'You need to eat more healthily', but two to three measurable targets:

- Reduce saturated fats; replace them with unsaturated fats
- Mediterranean dietary pattern
- Increase soluble fibre and plant-based foods
- Give up smoking
- 150–300 minutes of moderate activity per week plus strength training
- If triglyceride levels are high: stop drinking alcohol, significantly reduce sugary drinks

### 5.2 Timetable: When to take action?

| Situation                                        | Action                                                                   |
|--------------------------------------------------|--------------------------------------------------------------------------|
| Low risk, mild increase                          | Structured counselling; follow-up after 3–6 months                       |
| Moderate risk or marked increase                 | Follow-up after ~8–12 weeks; then decision on treatment                  |
| High/very high risk, LDL >190, FH or ASCVD       | Lifestyle changes AND medication simultaneously; review after 4–12 weeks |
| Target achieved and stable                       | Follow-up every 6–12 months                                              |
| Dose adjustment, new medication, adherence issue | Review after 4–12 weeks                                                  |

### 5.3 Statins: selection and dosage

| Target                                              | Typical statin                    | Significant reduction in LDL |
|-----------------------------------------------------|-----------------------------------|------------------------------|
| Moderate intensity                                  | Atorvastatin 10–20 mg             | 30 to <50 %                  |
| Moderate intensity                                  | Rosuvastatin 5–10 mg              | 30 to <50 %                  |
| High intensity                                      | Atorvastatin 40–80 mg             | ≥50%                         |
| High intensity                                      | Rosuvastatin 20–40 mg             | ≥50 %                        |
| Alternative with fewer interactions / lower potency | Pravastatin 20–40 mg, fluvastatin | <30 to ~40%                  |

6 per cent rule: Each doubling of the dose reduces LDL by only a further ~6 per cent. Adding ezetimibe is often more effective than the next dose doubling.

## 5.4 Step-by-step approach in cases of inadequate statin response

| Step | Action                                                                           | Additional LDL reduction (approx.)                                      |
|------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------|
| 1    | Maximum tolerated statin dose                                                    | 30–55% (dose-dependent)                                                 |
| 2    | Add ezetimibe 10 mg/day                                                          | ~20–25% additional                                                      |
| 3    | Bempedoic acid 180 mg/day (fixed-dose combination with ezetimibe if appropriate) | ~15–25 %                                                                |
| 4    | PCSK9 antibody (evolocumab / alirocumab)                                         | ~50–60 %                                                                |
| 5    | Inclisiran                                                                       | ~50% (endpoint data to be classified differently from PCSK9 antibodies) |

PCSK9 antibodies and Inclisiran: Specific prescribing requirements in Germany. Check the G-BA's Medicines Guideline and the summary of product characteristics; co-management by a specialist is usually required.

## 6. Safety rationale: red flags and clinical errors

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### Red flags – Immediate action required

- ▶ CK  $\geq 10 \times$  ULN: Discontinue statin immediately; rule out rhabdomyolysis; check creatinine and myoglobin in urine
- ▶ Severe muscle weakness + dark urine  $\pm$  fever: urgent, regardless of CK level
- ▶ Jaundice, dark urine, marked fatigue whilst on statins: suspend treatment and investigate urgently
- ▶ TG  $\geq 1,000$  mg/dl or abdominal pain with very high TG levels: emergency (risk of pancreatitis)
- ▶ Untreated LDL  $\geq 250$  mg/dl + early cardiovascular event + xanthomas: suspected hyperlipidaemia → lipid clinic

### Common clinical errors – avoid mismanagement

- X Treating a single value without considering overall risk
- X In cases of ASCVD or LDL  $>190$ , lifestyle management alone for months
- X Ignoring lifetime risk in young people
- X Interpreting high HDL as protection against high LDL
- X Applying SCORE2 non-critically in cases of ASCVD, FH, DM or CKD
- X Overlooking hypothyroidism or other secondary causes
- X Routinely measuring CK → incidental findings and discontinuation of treatment
- X Labelling every muscle problem as statin intolerance
- X Discontinuing all statins after a single trial
- X Simply double the statin dose instead of adding ezetimibe
- X LDL within normal range whilst on treatment → Discontinue statins (incorrect conclusion!)
- X Equating fish oil supplements with icosapent ethyl

## 7. Statin-associated muscle symptoms (SAMS)

### 7.1 Typical SAMS pattern

- Onset: usually within a few weeks to months of starting treatment
- Symmetrical pain / heaviness / weakness in proximal muscle groups (thighs, hips, shoulders)
- CK levels are often normal
- Improvement after discontinuation + recurrence upon re-exposure: increased likelihood

### 7.2 CK-guided approach

| Situation                                            | Management                                                                                                                               |
|------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|
| Muscle symptoms, CK normal or $<4 \times \text{ULN}$ | Assess clinical severity and risk; if symptoms are tolerable, continue if appropriate; otherwise, a short break followed by re-challenge |
| CK 4 to $<10 \times \text{ULN}$                      | Discontinue statin; check for physical exertion, TSH and interactions; monitor CK levels promptly                                        |
| CK $\geq 10 \times \text{ULN}$                       | Discontinue statin immediately; rule out rhabdomyolysis; check creatinine and myoglobin in urine                                         |
| Severe weakness, dark urine, fever                   | Urgent investigation regardless of CK level                                                                                              |

### 7.3 Safety profile of statins – addressing common concerns

| Concern                            | Classification                                                                                                                               |
|------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|
| Diabetes                           | Slight dose-dependent increase in risk in those at metabolic risk; vascular benefits outweigh risks where there is an established indication |
| Liver                              | Clinically significant liver damage is very rare; mild, stable elevation of transaminases ( $<3 \times \text{ULN}$ ) = no contraindication   |
| Memory / Cognition                 | Large randomised trials show no convincing causal increase                                                                                   |
| Sleep, depression, sexual function | No robust evidence of a causal link in blinded studies                                                                                       |
| Pregnancy / Breastfeeding          | Refer to the product information; statins should generally be discontinued; individual advice                                                |

## 8. Hypertriglyceridaemia: separate decision-making pathway

### 8.1 Practical thresholds

| Fasting TG                     | Priority / Approach                                                                                             |
|--------------------------------|-----------------------------------------------------------------------------------------------------------------|
| 150–499 mg/dl                  | Overall cardiovascular risk, non-HDL-C/ApoB, lifestyle; LDL therapy as first-line treatment                     |
| 500–879 mg/dl                  | Significantly elevated; increased risk of pancreatitis; prompt treatment of underlying causes, close monitoring |
| ≥885 mg/dl (≥10 mmol/l)        | Severe hypertriglyceridaemia; prevention of pancreatitis a priority; concomitant lipid-lowering treatment       |
| ≥1,000 mg/dl or abdominal pain | Very high risk; urgent investigation; in the event of symptoms: emergency                                       |

### 8.2 Treatment for high triglycerides

| Action                                          | Comment                                                                                                    |
|-------------------------------------------------|------------------------------------------------------------------------------------------------------------|
| Pause or stop alcohol consumption               | Most important immediate measure for very high triglycerides                                               |
| Reduce sugar and rapidly absorbed carbohydrates | Particularly for blood glucose levels of 150–499                                                           |
| Weight, exercise, diabetes management           | Treat secondary causes                                                                                     |
| Statin (if indicated for ASCVD)                 | First-line treatment – reduces cardiovascular risk; effect on TG levels variable                           |
| Fenofibrate / omega-3 (prescription-only)       | Consider for very high TG levels; fibrates primarily for the prevention of pancreatitis                    |
| Gemfibrozil + statin                            | Avoid where possible (risk of myopathy)                                                                    |
| Icosapent ethyl                                 | Selected high-risk patients with TG ~135–499 on a statin; not to be equated with over-the-counter fish oil |

## 9. Specific patient groups

| Group                               | Special considerations                                                                                                                                                            |
|-------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Older people (>75 years)            | Consistent secondary prevention. Primary prevention on a case-by-case basis: frailty, life expectancy, polypharmacy, eGFR. Do not discontinue statins solely on the basis of age. |
| Familial hypercholesterolaemia (FH) | Untreated LDL $\geq 190$ mg/dl, early cardiovascular event, tendon xanthomas, arcus corneae <45 years → Dutch-LCNS score; consider cascade screening                              |
| Diabetes mellitus                   | Do not apply SCORE2 across the board. Categorise according to duration of DM, organ damage, CKD, risk factors. Often high/very high.                                              |
| Chronic kidney disease              | Adjust dosage according to eGFR; take particular care with rosuvastatin if eGFR <30; check for interactions                                                                       |
| Young patients (<40 years)          | 10-year scores underestimate lifetime risk. Give greater weight to LDL levels, familial hypercholesterolaemia (FH), early events, Lp(a) and smoking.                              |

## 10. Interactions and common pitfalls

| Problem                                          | practice rule                                                                                             |
|--------------------------------------------------|-----------------------------------------------------------------------------------------------------------|
| Clarithromycin / erythromycin, azole antifungals | Check for interactions with simvastatin/atorvastatin; discontinue or consider an alternative if necessary |
| Cyclosporine, HIV/HCV medicines                  | High risk of interaction; consult the prescribing information or database                                 |
| Amiodarone, verapamil, diltiazem                 | Observe dose limits, particularly with simvastatin                                                        |
| Gemfibrozil plus a statin                        | Avoid where possible                                                                                      |
| Grapefruit                                       | Relevant for simvastatin; to some extent for atorvastatin (high dose)                                     |
| Untreated hypothyroidism                         | Risk of elevated LDL and myopathy; ensure thyroid is under control before escalating treatment            |
| Calcium score increases whilst on statins        | Not indicative of treatment failure; plaque calcification may reflect stabilisation                       |
| High HDL                                         | Does not offset high LDL or overall risk                                                                  |

## 11. Standard Operating Procedures (SOPs)

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### SOP 1 – Lipid screening during health check-ups

1. Determine total cholesterol, HDL-C, TG and LDL-C (non-fasting is sufficient); if TG >400 mg/dl: use non-HDL-C
2. Record blood pressure, smoking status, BMI, HbA1c/fasting glucose and family history
3. Investigate secondary causes: TSH, creatinine/eGFR, current medication
4. Measure Lp(a) once (particularly in cases of early-onset events in the family)
5. Is there a clear indication? → Proceed immediately to treatment decision (Step 6). Otherwise, calculate SCORE2/SCORE2-surgery
6. Document risk category and LDL target; agree on lifestyle goals
7. Arrange a follow-up appointment with a clear schedule (3–12 weeks depending on risk)

### SOP 2 – Initiation of treatment for elevated LDL

1. Confirm baseline value (repeat if in doubt); have secondary causes been ruled out?
2. Calculate the required percentage reduction:  $(\text{current LDL} - \text{target LDL}) / \text{current LDL} \times 100\%$
3. Select a statin: atorvastatin 20 mg (moderate intensity) or atorvastatin 40–80 mg / rosuvastatin 20–40 mg (high intensity)
4. In cases of polypharmacy or drug interactions: consider pravastatin or low-dose rosuvastatin
5. Discuss the benefits and risks; discuss dosage, timing and grapefruit
6. Follow-up after 4–12 weeks: lipid profile, tolerability, adherence
7. Target not achieved? → Follow the 6 per cent rule; add ezetimibe; check adherence

### SOP 3 – SAMS / Muscle problems whilst on statins

1. Document symptoms, temporal relationship and muscle status (location, symmetry)
2. Measure CK (only if symptoms are present, not routinely)
3. Rule out interactions, TSH, intense physical exertion, other conditions (PMR, vitamin D deficiency)
4. CK  $<4 \times$  ULN and symptoms are tolerable: treatment may continue; CK  $4-10 \times$  ULN: suspend treatment, investigate causes, monitor
5. CK  $\geq 10 \times$  ULN or dark urine: Discontinue immediately; rule out rhabdomyolysis; creatinine + urinary myoglobin
6. After recovery: Re-challenge with a different statin at the lowest dose; increase gradually
7. Add ezetimibe at an early stage; only assume statin intolerance after  $\geq 2$  statins have been tried at low doses

### SOP 4 – Long-term care / Follow-up

1. With stable treatment: Follow-up every 6–12 months (lipid profile, adherence, tolerability)
2. Dose adjustment or new medication: follow-up after 4–12 weeks
3. Annual TSH monitoring for patients at increased risk; eGFR/creatinine monitoring tailored to risk
4. High-risk patients: monitoring of LDL target and, if necessary, escalation (ezetimibe → bempedoic acid → PCSK9 antibody consultation)
5. Lp(a): one-off measurement; no follow-up checks unless there is a specific reason
6. Suspected familial hypercholesterolaemia: recommend cascade screening of first-degree relatives; lipid clinic/specialist consultation
7. Do not stop statin treatment on your own initiative if LDL levels are normal whilst on treatment (treatment success = target achieved!)

### Practice Pearl: Small step, big impact

Instead of switching to the next statin dose, add ezetimibe:

- Ezetimibe reduces LDL by ~20–25% – often more than doubling the statin dose (~6%).
- Better tolerability, lower risk of muscle symptoms.
- Evidence of clinical benefit, particularly following acute coronary syndrome (IMPROVE-IT trial).
- In cases of statin intolerance: the lowest tolerable statin dose + ezetimibe as a bridging therapy.

## 13. Healthcare assistant (HCA) Module: Practice Organisation and Delegation

### HCA tasks: lipid management

The following tasks can be prepared and documented by trained practice staff:

| Process step                 | HCA task                                                                                 | Resources / Preparation                                                                                       | Objective                        |
|------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|----------------------------------|
| Screening preparation        | Order lipid profile, TSH, HbA1c and eGFR; check patient master data for completeness     | Laboratory form / request in the patient management system; fasting required only for triglyceride monitoring | Efficient laboratory preparation |
| Record baseline parameters   | Record blood pressure, body weight, waist circumference and smoking status in the PMS    | Measurement log; standardised questionnaire                                                                   | Complete risk documentation      |
| Reorder Management           | Recall invitation for lipid screening after the start of treatment (4–12 weeks)          | Recall function in the PMS; telephone list for high-risk group                                                | Ensure follow-up monitoring      |
| Hand out patient information | Distribute the handout 'Cholesterol: When to change lifestyle, when to take medication?' | Standardised patient information sheet (Appendix C)                                                           | Counselling and adherence        |
| Prescription management      | Prepare statin prescriptions; flag long-term medication in the PMS                       | PMS long-term prescription; list of interactions for common co-medication                                     | Continuity of care               |
| Report any deviations        | Report severe muscle pain or dark urine immediately by telephone                         | SAMS alert protocol; emergency pathway                                                                        | Safety                           |

## 14. Patient communication and conversation templates

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### 14.1 Risk-based approach to initiating a conversation

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| Situation                                       | Suggested phrasing                                                                                                                                                                                                                |
|-------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Initial finding: elevated LDL                   | "Your LDL level is elevated. That alone isn't the deciding factor – we'll calculate your overall risk and determine the target level we're aiming for."                                                                           |
| Explaining the lifestyle phase                  | "Lifestyle changes always help. However, if your risk is high, we won't delay prescribing medication for months on end."                                                                                                          |
| Prescribing statins                             | "Statins have been proven to lower LDL and reduce the risk of heart attacks and strokes. Muscle pain can occur even without statins – if you experience any symptoms, please do not simply stop taking them, but give us a call." |
| Discussing SAMS                                 | "A small proportion of muscle-related side effects are actually caused by the statin. We take this seriously, investigate it and almost always find a suitable solution."                                                         |
| LDL within the normal range whilst on treatment | "A normal LDL level whilst on the medication shows that it is working – that is the aim. Stopping the medication would cause the level to rise again."                                                                            |

## 15. Case study

### Case study – 57-year-old female patient

**Results:** LDL 182 mg/dl, total cholesterol 248 mg/dl, HDL 66 mg/dl

**Pre-existing conditions:** hypertension (treated), hypothyroidism (known), cardiac arrhythmia, positive family history  
No known ASCVD.

**Approach according to Manual 4 logic:**

1. Confirm lipid levels + check TSH and thyroid control (secondary elevation of LDL possible)
2. Complete risk assessment: smoking status, systolic BP, HbA1c/diabetes, eGFR, clarify family history
3. Calculate SCORE2 for Germany (no reliable estimate without complete data!)
4. Measure Lp(a) once; assess probability of familial hypercholesterolaemia (Dutch-LCNS score)
5. In cases of high/very high risk: start statin therapy (likely atorvastatin 20 mg or rosuvastatin 10 mg)
6. LDL 182 mg/dl + target <70 mg/dl → required reduction ~62% → high-intensity therapy immediately if necessary, or add ezetimibe
7. Review after 6–8 weeks; adjust treatment to meet the target

**Note:** Neither cardiac arrhythmia nor female sex are automatically equivalent to ASCVD.

## 16. Documentation modules (PMS text modules)

| Abbreviations | Text module                                                                                                                                                                                                                                                         |
|---------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| INITIAL LIPID | Lipid profile: LDL ____ mg/dl, non-HDL-C ____ mg/dl, TG ____ mg/dl, HDL ____ mg/dl. No/existing ASCVD. Secondary causes assessed: TSH ____, HbA1c ____, eGFR _____. SCORE2 ____%. Risk category _____. LDL target ____ mg/dl.                                       |
| LIPID-START   | Statin therapy: Indications, benefits and side effects discussed. Joint decision to prescribe ____ mg/day. Target: LDL < ____ mg/dl, reduction ≥ ____ %. Follow-up in ____ weeks. Warning signs discussed (muscle pain, dark urine, jaundice).                      |
| LIPID-LIFE    | Currently no clear indication for medication. Agreed lifestyle targets: _____. Follow-up appointment in ____ weeks/months. If findings remain unchanged, a new risk-based decision on treatment will be made.                                                       |
| LIPID-SAMS    | Symptoms of ____ (symmetrical/asymmetrical) present for ____ since _____. CK ____ × ULN, creatinine ____, TSH _____. Interactions/stress factors assessed. Treatment paused until ____; re-challenge with ____ at a dose of ____; follow-up in ____.                |
| LIPID-INTOL   | Statin intolerance: intolerance to 1st ____ dose ____ and 2nd ____ dose _____. Symptoms resolved during treatment break. Maximum tolerated statin dose _____. Supplemented with ____; lipidology consultation discussed.                                            |
| LIPID-TG      | Fasting TG ____ mg/dl. Secondary causes: alcohol ____, HbA1c ____, TSH ____, BMI ____, medication _____. No symptoms of pancreatitis. Advice on alcohol, sugar and weight. Follow-up in _____. Emergency advice: abdominal pain → seek immediate medical attention. |

## Appendix A – Quick overview: GP's overall algorithm

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| Step | Action                                                                             |
|------|------------------------------------------------------------------------------------|
| 1    | Abnormal lipid profile → Check plausibility and previous results                   |
| 2    | TG ≥500 mg/dl → confirm on an empty stomach; prioritise risk of pancreatitis       |
| 3    | ASCVD / FH / LDL >190 / CKD / diabetes? → Determine risk category immediately      |
| 4    | Otherwise: calculate SCORE2 / SCORE2-surgery                                       |
| 5    | Document target LDL and required reduction                                         |
| 6    | Lifestyle: Agree on 2–3 specific, measurable targets                               |
| 7    | High risk: Start statins immediately. Low/moderate risk: defined monitoring period |
| 8    | Follow-up after 4–12 weeks                                                         |
| 9    | Target not met → review adherence, dosage and add ezetimibe                        |
| 10   | If necessary: bempedoic acid or specialist PCSK9/inclisiran strategy               |
| 11   | Symptoms → SAMS algorithm; do not automatically discontinue treatment permanently  |
| 12   | Stable → Check-up every 6–12 months                                                |

## Appendix B – Patient information leaflet: Understanding cholesterol

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### For patients: Cholesterol – when is lifestyle management sufficient, and when does medication help?

Cholesterol is essential for life. Too much LDL cholesterol can build up in the walls of blood vessels and increase the risk of heart attack, stroke and circulatory problems.

Not every elevated reading means you need to take tablets straight away. We take into account: your age, blood pressure, smoking status, diabetes, kidney function, LDL level, family history and, where relevant, lipoprotein(a).

What you can do yourself:

- ☐ Don't smoke
- ☐ Exercise regularly (at least 150 minutes per week)
- ☐ Follow a Mediterranean diet; reduce your intake of saturated fats
- ☐ If your triglyceride levels are high: significantly reduce your alcohol and sugar intake
- ☐ Lose excess weight gradually

Why statins?

Statins have been proven to lower LDL and reduce the risk of heart attacks and strokes. Most people tolerate them well.

Muscle pain is common even without statins. If you experience any symptoms: do not stop taking the medication on your own – please ring us!

Report immediately if you experience:

- ☐ Severe muscle weakness
- ☐ Dark-coloured urine
- ☐ Yellowing of the skin
- ☐ Severe upper abdominal pain in patients with known high triglyceride levels

Monitoring: 4–12 weeks after starting treatment or changing the dose. Every 6–12 months once treatment is stable.

## Appendix C – Online resources

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### Online resources (D / A / CH)

#### Germany (D)

- ESC HeartScore – SCORE2/SCORE2-surgery calculator
- ESC CVD Risk App (risk calculation)
- ESC/EAS Guidelines on Dyslipidaemia 2025 – Focused Update
- G-BA Medicines Guideline (prescription restrictions on PCSK9 inhibitors)
- DEGAM – Guidelines and recommendations for GP practice

#### Austria (A)

- ÖGK – Lipid therapy guidelines and care models
- Austrian Society of Cardiology – Guidelines

#### Switzerland (CH)

- SGIM – Lipid management in internal medicine / general practice
- HIN Mediserver – Swiss drug information and interactions

PREVIEW

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# ENDOCRINOLOGY & DIABETOLOGY (THYROID/OBESITY)

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## A4 – Elevated glucose and HbA1c levels in GP practice

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*From an incidental finding in a general urological examination to a definitive diagnosis of diabetes*

*Prediabetes – HOMA-IR – PCOS – Gestational diabetes – Type 2 diabetes – Red flags*

### 1. Why this chapter is necessary

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Slightly elevated glucose levels are among the most common incidental findings in health check-ups (for those over 35) and routine laboratory diagnostics. Levels of 105, 110 or 115 mg/dl in fasting blood tests occur regularly – and present the GP with a typical diagnostic challenge: Has the patient eaten recently after all? Is the patient prediabetic? Is an HbA1c test required immediately, or can we wait three months?

This chapter answers the key question for GPs: a glucose or HbA1c level is abnormal – what specific, safe and sensible action should I take now?

In addition to the 'cappuccino effect' (pre-analytical factors), the chapter addresses insulin resistance and HOMA-IR, family risk for type 2 and type 1 diabetes, PCOS as a cardiometabolic risk factor, follow-up care for gestational diabetes, initial diagnosis of type 2 diabetes, pharmacotherapy tailored to the patient's profile, as well as red flags and the limitations of GP practice.

#### NOTE

First ensure fasting status and the measurement context, then classify the result against the threshold, then make targeted use of HbA1c / oGTT, and finally plan confirmation and follow-up intervals.

## 2. The 60-second preliminary check

Before making any decision regarding an elevated glucose or HbA1c level, go through the following eight screening questions:

**Table 1: 60-second preliminary check**

| Check question           | Why is this important?                                                                                     | Consequence                                                                                                   |
|--------------------------|------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|
| Acute symptoms?          | Polyuria, polydipsia, weight loss, vomiting, abdominal pain, altered consciousness                         | If symptoms are present: Red Flag pathway, not the routine pathway.                                           |
| Truly fasting?           | Cappuccino, milk, juice, sugar and snacks distort the fasting value                                        | Do not record as a fasting result; repeat if necessary.                                                       |
| Venous laboratory tests? | Capillary samples, practice devices and CGM do not replace a confirmed laboratory diagnosis                | Venous confirmation required when making a diagnostic decision.                                               |
| Is HbA1c valid?          | Anaemia, CKD, pregnancy, blood loss or haemoglobin variants may skew results                               | In the event of discordance: use glucose / oGTT / trend analysis.                                             |
| Risk profile?            | BMI, waist circumference, blood pressure, lipids, fatty liver, family history                              | Monitoring should be risk-adapted.                                                                            |
| Special group?           | PCOS, history-taking for GDM, desire to conceive, steroids, ethnic risk factors, young/slender             | Previous or other diagnostic tests; if necessary, oral glucose tolerance test (oGTT) / specialist assessment. |
| Medications?             | Steroids, SGLT2 inhibitors, insulin, sulphonylureas and psychotropic drugs influence risk and test results | Take account of daily profiles, sick-day rules and hypoglycaemia.                                             |
| Red flags?               | Ketones, SGLT2 inhibitors + vomiting, pregnancy, very high readings, foot infection                        | Treat as a routine case or refer to hospital.                                                                 |

### 3. Pre-analytical considerations: Was the result valid?

For a diagnostic fasting glucose test, the person should have fasted for 8–12 hours and consumed only water. Cappuccino, latte, juice, sugar, sweets or a snack mean the result is not a reliable fasting value – regardless of the absolute level.

**Table 2: Pre-analytical pitfalls and next steps**

| Situation                                          | Assessment                             | Next step                                                          | Documentation                                       |
|----------------------------------------------------|----------------------------------------|--------------------------------------------------------------------|-----------------------------------------------------|
| Glucose 105 after a cappuccino                     | Not valid when not fasting             | Repeat on an empty stomach or check HbA1c if at risk               | This value does not indicate prediabetes.           |
| Glucose 112 – definitely taken on an empty stomach | IFG / risk category                    | HbA1c, risk profile, trend                                         | Abnormal fasting glucose; no diagnosis of diabetes. |
| Elevated glucose levels due to infection           | Stress-induced hyperglycaemia possible | Repeat after recovery; if symptoms occur, carry out an acute check | Document the acute clinical context.                |
| Elevated glucose levels whilst on steroids         | Postprandial levels often higher       | Check daily profile, dose and duration                             | Fasting level may be underestimated.                |

#### **PMS MODULE: Unclear fasting status**

*Glucose level borderline/elevated if fasting status at the time of blood sampling is not confirmed. No diagnostically useful fasting value. Pre-analytical procedures explained; repeat fasting test or HbA1c planned according to risk profile.*

## 4. Diagnostic cut-off values and confirmatory diagnostics

In the absence of acute symptoms, a diagnosis of diabetes should be confirmed by a second abnormal measurement or a second abnormal parameter. In the presence of classic symptoms (polyuria, polydipsia, weight loss) and a random glucose level  $\geq 200$  mg/dl, the diagnosis is likely – nevertheless, further laboratory investigations (ketones, HbA1c, type classification) must not be omitted.

**Table 3: Diagnostic cut-off values (adults)**

| Parameter                       | Normal            | Prediabetes / risk range     | Diabetes range                                   | Caution                                                               |
|---------------------------------|-------------------|------------------------------|--------------------------------------------------|-----------------------------------------------------------------------|
| Fasting glucose (venous plasma) | <100 mg/dl        | 100–125 mg/dl (IFG)          | $\geq 126$ mg/dl                                 | Only if fasting status is confirmed.                                  |
| HbA1c                           | <5.7 %            | 5.7–6.4 %                    | $\geq 6.5$ %                                     | Valid only in the absence of relevant confounding factors.            |
| Random glucose                  | context-dependent | 140–199 mg/dl – non-specific | $\geq 200$ mg/dl + symptoms: strongly suggestive | Symptoms determine the urgency.                                       |
| 2-hour oGTT value               | <140 mg/dl        | 140–199 mg/dl (IGT)          | $\geq 200$ mg/dl                                 | Particularly in cases of discordance, PCOS or history-taking for GDM. |

### NOTE

Do not diagnose diabetes based on a single unreliable reading, a 'cappuccino' reading or an isolated HOMA-IR result. Two abnormal readings or two different methods are required to confirm the diagnosis.

### SOP 1: Incidental glucose finding from a health check-up

1. 60-second preliminary check: Symptoms? Fasting status? Risk profile? Special patient group?
2. Clarify pre-analytical factors: Was the sample truly taken whilst fasting? Timing, diet, medication?
3. If the result was not taken whilst fasting: document this, plan a repeat test whilst fasting or request an HbA1c test depending on risk.
4. If the fasting result is 100–125 mg/dl: request HbA1c, assess risk profile, provide lifestyle advice, follow-up in 3–6 months.
5. If the result is  $\geq 126$  mg/dl or  $\geq 200$  mg/dl + symptoms: confirmatory diagnostics, same-day acute assessment, check for ketones.
6. Document findings, classification, next steps and follow-up appointment in the patient record system (PMS).

## 5. HbA1c: benefits, limitations and pitfalls

HbA1c is useful because it reflects the average blood glucose level over the past few weeks – without the need for fasting and without daily variability. However, it is not a perfect measure. If the HbA1c level does not correlate with glucose levels or clinical findings, confounding factors must be investigated.

**Table 4: HbA1c pitfalls**

| Situation                            | Possible effect                         | Alternative / Consequence                                       |
|--------------------------------------|-----------------------------------------|-----------------------------------------------------------------|
| Iron-deficiency anaemia              | HbA1c may be falsely elevated           | Treat iron deficiency; use glucose / oGTT / follow-up.          |
| Haemolysis, blood loss, transfusion  | HbA1c may be falsely low or implausible | Glucose profiles, oGTT; take time intervals into account.       |
| Advanced CKD / EPO                   | HbA1c interpretation limited            | Glucose profile; refer to a specialist laboratory if necessary. |
| Pregnancy                            | HbA1c has limited diagnostic value      | Pregnancy-specific diagnostics (oGTT weeks 24–28).              |
| Haemoglobin variants (e.g. HbS, HbC) | Assay-dependent false results           | Contact the laboratory; use an alternative method.              |

**Patient statement regarding implausible HbA1c results:** “Sometimes the long-term value is distorted by anaemia, kidney problems or other factors. In such cases, we do not rely on it blindly, but verify the result with other tests.”

## 6. Prediabetes: take it seriously without dramatising it

Prediabetes refers to a risk category, not an inevitable fate. It is not DMP diabetes, but a sensible point in time for structured prevention. Studies show that lifestyle changes can significantly delay or prevent progression to overt diabetes.

**Table 5: Pre-diabetes risk levels and monitoring intervals**

| Constellation                                | Classification                        | Measures                                            | Monitoring                      |
|----------------------------------------------|---------------------------------------|-----------------------------------------------------|---------------------------------|
| Glucose 100–109, questionable fasting result | Uncertain result                      | Repeat on an empty stomach; HbA1c depending on risk | 1–3 months or as a routine test |
| Glucose 110–125, definitely fasting          | IFG / suspected prediabetes           | HbA1c, risk, lifestyle                              | 3–6 months                      |
| HbA1c 5.7–5.9 %                              | Previously considered a risk category | Lifestyle, weight, blood pressure, lipids           | approx. 6 months                |

| Constellation                  | Classification          | Measures                                                  | Monitoring            |
|--------------------------------|-------------------------|-----------------------------------------------------------|-----------------------|
| HbA1c 6.0–6.4 %                | Higher risk             | More intensive counselling, oGTT if necessary             | approx. 3 months      |
| IGT on oGTT                    | Postprandial impairment | Lifestyle changes, high-risk prevention where appropriate | 3–6 months            |
| PCOS / GDM + borderline values | Special group           | oGTT (generous criteria), specialist referral             | promptly / 3–6 months |

## ‘The Talk’ in 5 minutes

Minute 1: Explain the findings – not diabetes, but within the risk range.

Minute 2: Significance – metabolism is under strain, but this can be changed.

Minute 3: Choose one area to focus on (sugar-free drinks, exercise, evening meals, strength training, weight).

Minute 4: Set a specific goal – not just ‘living more healthily’.

Minute 5: Schedule a follow-up appointment.

### SOP 2: Confirmation of prediabetes and lifestyle advice

1. Classify the findings: IFG, IGT or HbA1c risk range? A combination?
2. Assess risk profile: BMI, waist circumference, blood pressure, lipids, fatty liver, family history.
3. Check pre-analytical factors: Was the reading truly taken on an empty stomach?
4. Lifestyle counselling with a specific goal: focus on one area at a time, not everything at once.
5. Metformin for prevention: only in exceptional cases; not a standard recommendation without a basis in clinical guidelines.
6. Schedule a follow-up appointment, add the PMS module, and arrange a follow-up visit.

### PMS MODULE: Prediabetes

*Explanation of prediabetes / risk profile: no confirmed diabetes, but an increased, modifiable risk. Lifestyle counselling with a specific goal has been carried out. Agreed: [Goal]. Follow-up appointment in [Interval].*

## 7. HOMA-IR and insulin resistance

HOMA-IR is a calculated value derived from fasting insulin ( $\mu\text{U/ml}$ )  $\times$  fasting glucose ( $\text{mg/dl}$ ) / 405. It can estimate insulin resistance, but is not a standard test for diagnosing diabetes and is no substitute for HbA1c, fasting glucose or an oral glucose tolerance test (oGTT). Elevated HOMA values are common in cases of obesity, fatty liver and metabolic syndrome – without this in itself constituting an independent indication for treatment.

Statutory health insurance reimbursement: Fasting insulin is not a mandatory service covered by statutory health insurance as part of a health check-up. Where clinically indicated (e.g. PCOS, metabolic syndrome, desire to conceive), it can be arranged as an IGeL service or via special billing – check regional medical association regulations.

**Table 6: HOMA-IR in GP practices**

| Situation                                  | Is HOMA-IR appropriate?         | More important / better                                    | Key message                                             |
|--------------------------------------------|---------------------------------|------------------------------------------------------------|---------------------------------------------------------|
| HbA1c + glucose normal, no risk profile    | usually no                      | Routine, general lifestyle                                 | The test is unlikely to change anything.                |
| Obesity / fatty liver / metabolic syndrome | Explanatory if necessary        | Weight, waist circumference, lipids, liver, blood pressure | We treat the risk, not just the calculated figure.      |
| PCOS                                       | only as a supplementary measure | oGTT in cases of risk / desire to conceive                 | A normal HOMA score does not rule out risk.             |
| Confirmed type 2 diabetes                  | No                              | DMP, HbA1c, kidneys, heart                                 | The diagnosis has already been made.                    |
| Patient's request / self-paying            | following consultation          | Document benefits / limitations                            | We only carry out tests if they influence the decision. |

### NOTE

Requirements for HOMA-IR: standardised morning fasting blood sample, no acute infection, no acute steroid influence, no exogenous insulin.

## 8. Family history and young patients

Family history is not a foregone conclusion, but a risk indicator. The age at which relatives developed the condition is more important than the mere fact of having diabetes: grandparents who only develop type 2 diabetes at the age of 80 convey a different message than parents or siblings who are already affected by the age of 50.

**Table 7: Family history and screening recommendations**

| Family patterns                                          | Relevance           | Screening approach                                                  | Comment                                              |
|----------------------------------------------------------|---------------------|---------------------------------------------------------------------|------------------------------------------------------|
| Parent with type 2 diabetes                              | significantly       | Regularly, particularly where other risk factors are present        | Increased risk, but modifiable.                      |
| Both parents have type 2                                 | high                | Monitor earlier and more closely                                    | Do not wait until readings are clearly pathological. |
| Siblings with type 2                                     | relevant            | active screening                                                    | Genes and living environment are often similar.      |
| Grandparents Diabetes in old age                         | moderate to low     | Routine if otherwise low risk                                       | Don't overreact.                                     |
| Several relatives developed the condition at a young age | High / unusual      | Check for MODY / FH / metabolic disorders                           | Age at onset is crucial.                             |
| Type 1 in parents / siblings                             | Different mechanism | If symptoms are present, apply a low threshold for Type 1 diagnosis | Do not equate Type 1 with Type 2.                    |

**In young, slim patients with hyperglycaemia, weight loss or ketones, Type 2 diabetes must not be assumed automatically. Type 1, LADA, MODY or secondary diabetes must be actively considered.**

## 9. PCOS, gestational diabetes and special groups

### PCOS as a cardiometabolic risk

PCOS is not merely a gynaecological or cosmetic issue. It is a cardiometabolic risk constellation associated with an increased risk of insulin resistance, type 2 diabetes and cardiovascular disease. The Rotterdam criteria apply for diagnosis (2 out of 3: oligo- or anovulation, clinical or biochemical hyperandrogenism, polycystic ovaries). A normal HbA1c level does not rule out an increased risk of hyperglycaemia – particularly in the presence of obesity.

### Gestational diabetes (GDM)

Gestational diabetes often resolves after childbirth – but indicates long-term metabolic vulnerability. The lifetime risk of type 2 diabetes following GDM is significantly increased and warrants regular monitoring.

**Table 8: Special groups – diagnosis and screening intervals**

| Special group                    | Basic screening                                                     | Additional screening                   | Interval / Action              |
|----------------------------------|---------------------------------------------------------------------|----------------------------------------|--------------------------------|
| PCOS, low risk                   | HbA1c, fasting glucose, lipids, blood pressure, waist circumference | oGTT if at risk / planning a pregnancy | 1–3 years, risk-adjusted       |
| PCOS + obesity or elevated HbA1c | Basic + liver function tests                                        | oGTT (generous criteria)               | 3–12 months                    |
| PCOS + desire to conceive        | HbA1c, fasting glucose                                              | oGTT, gynaecology / endocrinology      | promptly                       |
| GDM history-taking               | HbA1c, fasting glucose                                              | oGTT depending on timing / risk        | Regularly, often annually      |
| Steroid therapy                  | Glucose / HbA1c depending on duration                               | Postprandial daily profile             | Depending on dose and symptoms |
| Fatty liver / MASLD              | Glucose, HbA1c, lipids, liver                                       | oGTT in cases of discordance           | 6–12 months                    |
| Young / slim + symptoms          | Glucose, ketones, HbA1c                                             | C-peptide, autoantibodies              | Immediately / promptly         |

#### NOTE

In cases of PCOS and history-taking for GDM, a normal HbA1c is reassuring but not always sufficient. The clinical risk determines the next diagnostic steps.

## 10. Confirmed type 2 diabetes: the first 12 weeks

Once the diagnosis has been confirmed, treatment should not consist solely of a diabetes management programme, but rather structured cardiometabolic risk management. The Diabetes Management Programme (DMP) is not merely a formality, but a safety net for the kidneys, eyes, feet and heart.

**Basic diagnostic tests: HbA1c / glucose, creatinine / eGFR, UACR (!), lipids, liver function tests, full blood count, electrolytes as appropriate.**

**Examination: weight, BMI, waist circumference, blood pressure, foot assessment, pulses / sensation as per risk.**

*Table 9: Structure of the first 12 weeks following diagnosis*

| Time                   | Tasks                                                                                                        | Who                                 | Documentation                              |
|------------------------|--------------------------------------------------------------------------------------------------------------|-------------------------------------|--------------------------------------------|
| Diagnosis consultation | Confirm diagnosis, check for red flags, explain diagnosis, offer DMP, basic laboratory tests, treatment plan | Doctor                              | Document the diagnosis.                    |
| 1–2 weeks              | Lab results review, eGFR / UACR, questions, tolerability, medication                                         | Doctor / Healthcare Assistant (HCA) | Document laboratory results and treatment. |
| 4 weeks                | Lifestyle goals, blood pressure, weight, side effects, adherence                                             | Doctor                              | Lifestyle goals in PMS.                    |
| 8–12 weeks             | HbA1c trend, treatment adjustment, review DMP structure                                                      | Doctor / Healthcare Assistant (HCA) | HbA1c trend + treatment pathway.           |
| Annually               | Feet, kidneys (eGFR + UACR), lipids, vaccination status, eyes depending on findings                          | Doctor + healthcare assistant (HCA) | DMP documentation, follow-up.              |

### NOTE

UACR (urinary albumin-to-creatinine ratio) is an early marker of diabetic nephropathy and cardiovascular risk. Don't forget: measure UACR at the time of initial diagnosis and annually as part of the DMP.

### SOP 3: Initial diagnosis of type 2 diabetes and enrolment in the DMP

1. Confirmatory diagnostics complete: two abnormal results or two methods.
2. Check for red flags: ketones? Young / slim? Symptoms? SGLT2? Pregnancy?
3. Communicate the diagnosis: explain, play down the severity, answer questions.
4. Offer the Type 2 Diabetes Management Programme (DMP): explain the benefits (structure, follow-up, quality assurance).
5. Arrange baseline laboratory tests: HbA1c, eGFR, UACR, lipids, liver function tests, full blood count.
6. Discuss treatment plan: lifestyle + medication according to profile; set HbA1c target.
7. Plan referrals: ophthalmologist, diabetes specialist in case of red flags, nephropathy pathway.
8. Follow-up appointment in 1–2 weeks: review lab results, address any questions, assess tolerance.

### PMS MODULE: Confirmed type 2 diabetes

*Type 2 diabetes diagnosed following confirmed diagnosis ([values]). Diagnosis, treatability, DMP, basic diagnostics and treatment options explained in a way the patient can understand. Follow-up appointment arranged.*

## 11. Pharmacotherapy tailored to the patient's profile

The choice of medication does not begin with the list of substances, but with the patient's profile: heart, kidneys, weight, risk of hypoglycaemia, frailty, pregnancy / desire to conceive, preference and eGFR.

**Table 10: Choice of medication based on patient profile**

| Profile                                                      | Priority                    | Check first                                                     | Caveats                                      |
|--------------------------------------------------------------|-----------------------------|-----------------------------------------------------------------|----------------------------------------------|
| New-onset type 2, moderate HbA1c, no high-risk complications | HbA1c, tolerability         | Lifestyle + metformin                                           | Check eGFR / gastrointestinal tolerance.     |
| CHD / ASCVD / PAD / stroke                                   | Cardiovascular endpoints    | GLP-1 receptor agonist or SGLT2 inhibitor with endpoint benefit | Check indication / reimbursement.            |
| Heart failure                                                | Hospitalisation / prognosis | SGLT2 inhibitors                                                | Fluid status, eGFR, sick days.               |
| CKD / albuminuria                                            | Renal protection            | SGLT2, RAAS / BP / lipids                                       | Don't forget UACR.                           |
| Obesity                                                      | Weight + glucose            | GLP-1 receptor agonist / GIP-GLP-1 receptor agonist             | Gastrointestinal side effects, availability. |
| Frail / elderly / risk of hypoglycaemia                      | Safety                      | DPP-4, simple regimens, de-intensification                      | Sulfonylureas / insulin critical.            |
| Very high HbA1c / symptomatic                                | Rapid control               | Consider insulin / diabetology                                  | Type 1 / LADA / check for ketones.           |

## Sick-day guidelines

Patients with diabetes need clear instructions on what to do on days when they are unwell (vomiting, diarrhoea, fasting, surgery). These guidelines should be provided in writing.

**Table 11: Sick-day guidelines by medication**

| Medication                          | Illness scenario                                                         | Action                                 | Warning signs                          |
|-------------------------------------|--------------------------------------------------------------------------|----------------------------------------|----------------------------------------|
| Metformin                           | Vomiting, dehydration, severe infection, hypoxia, surgery / chemotherapy | Pause treatment / seek medical advice  | Dehydration, risk to kidney function.  |
| SGLT2 inhibitors                    | Vomiting, diarrhoea, fasting, surgery, severe infection, ketogenic diet  | Suspend treatment, monitor ketones (!) | Vomiting + abdominal pain → emergency. |
| GLP-1 / GIP-GLP-1 receptor agonists | Severe vomiting, dehydration                                             | Seek medical advice                    | Persistent abdominal pain / vomiting.  |

| Medication   | Illness scenario            | Action                                                         | Warning signs                              |
|--------------|-----------------------------|----------------------------------------------------------------|--------------------------------------------|
| Sulfonylurea | Poor appetite, CKD, alcohol | Risk of hypoglycaemia; adjust treatment if necessary           | Sweating, trembling, confusion.            |
| Insulin      | Acute illness               | Do not discontinue treatment across the board; plan in advance | Hyperglycaemia / ketones or hypoglycaemia. |

### Practice Pearl

Do not combine GLP-1 receptor agonists (GLP-1-RA) and SGLT2 inhibitors (do not combine GLP-1-RA with DPP-4 inhibitors either – no additive benefit, subject to statutory health insurance reimbursement assessment). Actively address de-intensification in cases of frailty: safety takes precedence over HbA1c target.

PREVIEW

## 12. Red flags and limitations of GP practice

**Table 12: Red flag matrix**

| Findings                                          | Suspicion                             | Urgency      | Action                                                     |
|---------------------------------------------------|---------------------------------------|--------------|------------------------------------------------------------|
| Glucose $\geq 200$ mg/dl + polyuria / polydipsia  | Manifest hyperglycaemia               | orange       | Ketones, basic laboratory tests, same day.                 |
| Young / slim + weight loss + hyperglycaemia       | Type 1 / LADA                         | orange / red | Ketones, C-peptide / antibody, diabetology / clinic.       |
| Vomiting / abdominal pain + ketones               | DKA                                   | RED          | Clinical presentation / Immediate emergency care.          |
| SGLT2 + vomiting / abdominal pain                 | Euglycaemic DKA possible              | RED          | Suspend SGLT2, ketones / seek immediate medical attention. |
| Elderly, very high glucose, confused / dehydrated | HHS (hyperosmolar coma)               | RED          | Ambulance / hospital.                                      |
| Pregnancy + hyperglycaemia                        | Foetal-maternal risk                  | RED          | Immediate consultation.                                    |
| Hypoglycaemia in frail patients                   | Risk of falls / loss of consciousness | orange       | Reduce the intensity of treatment.                         |
| Foot wound + redness / fever                      | Diabetic foot infection               | orange / red | Foot / wound / hospital interface.                         |

### RED FLAG – ACT IMMEDIATELY

- ⚠ Vomiting + ketones + diabetes = DKA until proven otherwise → go to hospital immediately.
- ⚠ SGLT2 + vomiting + abdominal pain = euglycaemic DKA even with glucose 160 → pause SGLT2, check for ketones, go to hospital.
- ⚠ Young / slim + weight loss + hyperglycaemia = never automatically classify as type 2.
- ⚠ Pregnancy + elevated blood sugar = act immediately, do not wait.

### SOP 4: Red flag escalation and acute management

1. 60-second preliminary check: Symptoms? Ketones? SGLT2? Pregnancy? Age + dehydration?
2. Measure ketones (urine or blood): positive → escalation (hospital or same-day referral to a diabetes clinic).
3. Assess vital signs, level of consciousness, hydration, blood pressure and glucose (venous).
4. Immediately discontinue SGLT2 inhibitors if ketoacidosis is suspected.
5. Pregnancy + hyperglycaemia: immediate consultation with gynaecology/obstetrics.
6. Diabetic foot with redness / fever: wound care on the same day / specialist pathway.
7. Hypoglycaemia with impaired consciousness: intravenous glucose / glucagon, emergency services.
8. Document findings, measures and escalation in the patient record.

## 13. Common misjudgements

**Table 13: Top errors and corrections**

| Error                                             | Risk                                               | Correction                                     |
|---------------------------------------------------|----------------------------------------------------|------------------------------------------------|
| Treating non-fasting blood as a fasting value     | Misdiagnosis                                       | Document pre-analytical procedures.            |
| Diagnosing diabetes based on a single test result | Overdiagnosis                                      | Confirmatory diagnostics.                      |
| Ignoring a glucose reading of 110                 | Prevention missed                                  | Risk profile + progression.                    |
| Rely on HbA1c despite anaemia                     | Incorrect classification                           | Check for HbA1c pitfalls.                      |
| Use HOMA-IR as a diagnostic tool                  | A parallel approach alongside standard diagnostics | Prioritise standard diagnostics.               |
| PCOS without a metabolic check-up                 | Risk overlooked                                    | Follow the PCOS pathway.                       |
| Failure to perform history-taking for GDM         | High-risk case missed                              | Ask specifically and record in history-taking. |
| Young, slim patient with diabetes = Type 2        | Risk of DKA / LADA                                 | Ketones, C-peptide, antibody.                  |
| SGLT2 without 'sick-day' rules                    | Ketoacidosis                                       | Education at the start.                        |
| Sulfonylureas in frailty                          | Hypoglycaemia / falls                              | Avoid / reduce intensity.                      |
| Do not measure UACR                               | Renal protection missed                            | eGFR + UACR at initial diagnosis and annually. |
| Patient feels ashamed                             | Loss of adherence                                  | Do not give moralising advice.                 |

### AVOID CLINICAL ERRORS

- Never diagnose diabetes based on a single reading – always seek confirmation.
- Never record a 'cappuccino' reading as a fasting reading.
- Never prescribe SGLT2 inhibitors without following the 'sick-day' guidelines.
- In cases of frailty: prioritise safety over HbA1c targets; critically review the use of sulphonylureas and insulin.
- UACR is mandatory – not optional.

## 14. Case-based training – 10 key cases

### CASE 1: Glucose 105 after a cappuccino

Hyperglycaemia in a 48-year-old woman, BMI 27, no family history of diabetes. Glucose 105 mg/dl.

| Findings                                 | Assessment                                                               | Action                                                               |
|------------------------------------------|--------------------------------------------------------------------------|----------------------------------------------------------------------|
| Glucose 105, questionable fasting status | Cannot be interpreted as a fasting value. No prediabetes classification. | Repeat as a fasting test or measure HbA1c according to risk profile. |

### PMS MODULE: Case 1

*Glucose level borderline, pre-analytical status unclear (cappuccino not avoided). No valid fasting result available. Pre-analytical status explained; fasting test in 4 weeks or HbA1c planned.*

### CASE 2: Glucose 118, HbA1c 6.0%, BMI 31

52-year-old man, definitely fasting, known to have fatty liver, father has type 2 diabetes.

| Findings                                  | Assessment                                          | Action                                                                               |
|-------------------------------------------|-----------------------------------------------------|--------------------------------------------------------------------------------------|
| Glucose 118 (fasting), HbA1c 6.0%, BMI 31 | Prediabetes likely (IFG + HbA1c in the risk range). | Blood pressure, lipids, waist circumference. Lifestyle goals. Follow-up in 3 months. |

### PMS MODULE: Case 2

*Prediabetes explained. Lifestyle target agreed: [target]. Follow-up in 3 months.*

### CASE 3: HOMA-IR 2.8, HbA1c 5.5%, LDL 227 mg/dl

Patient arrives having done their own research on 'insulin resistance' and wishes to be tested. LDL levels are abnormal in the latest lab results.

| Findings                           | Assessment                                                                   | Action                                                                                          |
|------------------------------------|------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|
| HOMA-IR 2.8, HbA1c normal, LDL 227 | HOMA is a risk indicator, but LDL is the priority. No diagnosis of diabetes. | Explain HOMA: an explanatory measure, not a substitute for diagnosis. Prioritise LDL treatment. |

### PMS MODULE: Case 3

*Pre-analytical aspects of insulin resistance and HOMA-IR cut-off values explained. No diabetes diagnosis. LDL risk discussed, treatment initiated.*

### CASE 4: PCOS + desire to conceive + HbA1c 5.6%

29-year-old woman, diagnosed with PCOS, wishing to conceive, BMI 29.

| Findings                             | Assessment                                                                              | Action                                                                 |
|--------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------------------------------------|
| HbA1c 5.6%, PCOS, desire to conceive | Normal HbA1c, but PCOS + desire to conceive → consider oGTT, gynaecology/endocrinology. | Arrange oGTT, referral to gynaecology/endocrinology, lifestyle advice. |

### PMS MODULE: Case 4

*PCOS metabolic assessment: HbA1c and fasting glucose. Desire to conceive: consider oGTT. Interdisciplinary consultation arranged.*

### CASE 5: History-taking for GDM without follow-up

38-year-old woman, GDM 3 years ago, no follow-up since then, BMI 26.

| Findings                    | Assessment                                                           | Action                                                                                                               |
|-----------------------------|----------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|
| GDM 3 years ago, HbA1c 5.8% | Explain the prediabetes risk category and the long-term risk of GDM. | HbA1c / fasting glucose annually, oral glucose tolerance test (oGTT) if necessary. Lifestyle. Follow-up appointment. |

### PMS MODULE: Case 5

*Actively perform history-taking for GDM. Explain increased long-term risk. Agree on regular check-ups.*

### CASE 6: Weight loss + polyuria + glucose 220

24-year-old man, slim, 6 kg weight loss in 4 weeks, polyuria, tired.

| Findings                               | Assessment                                                                       | Management                                                                                                                             |
|----------------------------------------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| Glucose 220, weight loss, young / slim | Type 1 / LADA / possible decompensation. Never automatically classify as type 2. | Check for ketones immediately! Basic laboratory tests, C-peptide, antibody. Refer to a diabetes specialist / hospital on the same day. |

### PMS MODULE: Case 6

*Acute hyperglycaemia with suspected Type 1. Ketones positive. Immediate clinical referral arranged.*

### CASE 7: Type 2 diabetes + eGFR 48 + albuminuria

67-year-old man, type 2 diabetes for 8 years, eGFR 48, UACR 180 mg/g.

| Findings                                | Assessment                                                           | Action                                                                              |
|-----------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| eGFR 48, UACR 180 mg/g, type 2 diabetes | Cardiovascular. High-risk pathway: check SGLT2 + RAAS + BP + lipids. | SGLT2 inhibitor indication, RAAS blocker, blood pressure < 130/80, LDL target < 55. |

### PMS MODULE: Case 7

*Diabetic nephropathy G3b A2. Cardiorenal risk pathway initiated. UACR and eGFR monitored annually.*

### CASE 8: Frail + HbA1c 7.8% + hypoglycaemic episodes

81-year-old woman, care level 2, sulphonylurea, 3 falls in the last year.

| Findings                         | Classification                                                             | Action                                                                                       |
|----------------------------------|----------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| HbA1c 7.8%, sulphonylurea, falls | Safety margin from target value. Sulphonylurea as a risk factor for falls. | Replace or discontinue sulphonylurea. Raise the HbA1c target (7.5–8.5%). De-intensification. |

### PMS MODULE: Case 8

*De-intensification discussed and initiated. Safety prioritised over HbA1c target.*

### CASE 9: Prednisolone + glucose 280 in the evening, fasting 108

59-year-old man, prednisolone 40 mg/day, evening hyperglycaemia, fasting glucose 108.

| Findings                                                    | Assessment                                                                 | Action                                                                           |
|-------------------------------------------------------------|----------------------------------------------------------------------------|----------------------------------------------------------------------------------|
| Prednisolone, fasting glucose 108, 280 mg/dl in the evening | Steroid-induced postprandial hyperglycaemia. Fasting level underestimated. | Daily profile (postprandial!), insulin at lunch/dinner as per plan if necessary. |

### PMS MODULE: Case 9

*Steroid-induced hyperglycaemia explained. Daily profile requested. Treatment adjustment based on progress.*

### CASE 10: SGLT2 + vomiting + abdominal pain + glucose 165

54-year-old man, empagliflozin 10 mg, has had vomiting and abdominal pain since yesterday.

| Findings                                                            | Assessment                                                 | Management                                                                                            |
|---------------------------------------------------------------------|------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
| SGLT2 inhibitor, vomiting, glucose 165 (not significantly elevated) | Euglycaemic ketoacidosis possible – glucose may be normal! | Discontinue SGLT2 immediately. Measure ketones. Assess clinical presentation if results are positive. |

### PMS MODULE: Case 10

*Risk of euglycaemic DKA identified. SGLT2 paused. Ketones positive → clinical management initiated.*

## 15. Practice tools: healthcare assistant (HCA), follow-up appointments, PMS

### Healthcare assistant (HCA) module: Processes and tasks

#### HCA task matrix

| Process step                                | HCA task                                                                        | Resources / Guidelines             | Objective                                 |
|---------------------------------------------|---------------------------------------------------------------------------------|------------------------------------|-------------------------------------------|
| Laboratory preparation GU                   | Check fasting status, hand out information sheet                                | Fasting information sheet          | Ensure correct pre-analytical procedures. |
| Receipt of laboratory results               | Abnormal glucose / HbA1c → doctor's triage                                      | Triage list 'immediate / elective' | Timely medical assessment.                |
| Healthcare assistant (HCA) triage: red flag | In cases of vomiting, ketone detection, pregnancy + high blood sugar: immediate | Red Flags checklist                | Escalation without delay.                 |
| DMP enrolment                               | Prepare form, record HbA1c / blood glucose / weight, enter recall               | DMP checklist                      | Complete enrolment.                       |
| Annual follow-up for people with diabetes   | Generate reminder: UACR, lipids, foot, HbA1c, vaccination, eye                  | Follow-up calendar / PMS list      | Don't forget any organs.                  |
| Hand out sick-day information sheet         | When starting SGLT2 / GLP-1 treatment, provide the handout and explain it       | Sick-day leaflet                   | Patient safety in the event of illness.   |

### Healthcare assistant triage – contact a doctor immediately

| Situation                                              | Action                                                          |
|--------------------------------------------------------|-----------------------------------------------------------------|
| Vomiting, abdominal pain, confusion or rapid breathing | Inform the doctor immediately.                                  |
| Severe thirst, polyuria, weight loss (acute)           | Contact a doctor immediately.                                   |
| Positive for ketones (urine dipstick test)             | Contact your doctor immediately.                                |
| SGLT2 inhibitors + ill / fasting / planned surgery     | Inform your doctor immediately.                                 |
| Pregnancy + elevated blood sugar levels                | Inform your doctor immediately.                                 |
| Foot wound with redness / fever                        | Inform your doctor immediately.                                 |
| Hypoglycaemia / low blood sugar                        | Inform your doctor immediately; take oral glucose if necessary. |

## Follow-up intervals

**Table 14: Follow-up schedule**

| Situation                                              | Recommended follow-up                            |
|--------------------------------------------------------|--------------------------------------------------|
| Glucose 100–109, fasting status uncertain              | Every 1–3 months or routinely depending on risk  |
| Glucose 110–125                                        | 3–6 months                                       |
| HbA1c 5.7–5.9 %                                        | approx. 6 months                                 |
| HbA1c 6.0–6.4 %                                        | approx. 3 months                                 |
| PCOS + planning a pregnancy                            | promptly                                         |
| History of gestational diabetes without follow-up care | promptly / 3 months                              |
| New-onset type 2 diabetes                              | 1–2 weeks for laboratory review, then 8–12 weeks |
| SGLT2 / GLP-1 initiation                               | 2–6 weeks if at risk, otherwise 4–12 weeks       |
| Hypoglycaemia or red flag                              | On the same day / promptly                       |

## PMS Module Library (Quick Reference)

### PMS MODULE: Unclear fasting status

*Glucose level borderline where fasting status is unconfirmed. Pre-analytical considerations explained. Fasting follow-up / HbA1c planned.*

### PMS MODULE: IFG (100–125 mg/dl)

*Fasting glucose [X] mg/dl (abnormal fasting glucose). No diabetes. HbA1c [Y] %. Risk explained, lifestyle target agreed. Follow-up appointment [date].*

### PMS MODULE: Suspected type 1 / LADA

*Due to young age / slender build / weight loss / symptoms / ketones, suspicion of type 1 / LADA. No routine type 2 pathway. Ketones / baseline laboratory tests and diabetic / clinical assessment arranged.*

### PMS MODULE: SGLT2 Sick-Day Guidance

*Sick-day guidelines explained: treatment should be paused in the event of vomiting, diarrhoea, fasting, surgery, severe infection or dehydration. Warning signs of ketoacidosis and emergency procedures for ketones discussed. Handout provided.*

#### **PMS MODULE: De-escalation in cases of frailty**

*De-escalation discussed: safety prioritised over HbA1c target. [Medication] reduced / discontinued. New HbA1c target [X–Y %]. Follow-up monitoring agreed.*

PREVIEW

## 16. Online resources and reference sites (clickable)

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All links were checked in June 2026. Guidelines and organisational websites should be checked regularly to ensure they are up to date.

### 1. Guidelines, regulatory bodies and research (Germany / Austria / Switzerland)

[NVL Type 2 Diabetes – AWMF \(Germany\)](#) – National Care Guideline for Type 2 Diabetes; authoritative guideline for GP practice

[DDG – German Diabetes Society](#) – professional association; practical recommendations, guidelines, continuing professional development, current recommendations

[DEGAM – German Society for General Practice](#) – User version of the NVL Diabetes 2025 and DEGAM GP guidelines available free of charge

[ÖDG Guidelines – Austrian Diabetes Society](#) – Austrian guidelines for diabetes mellitus; updated annually

[DGE PCOS S2k Guideline 2025 – AWMF](#) – Current S2k Guideline on PCOS 2025 from the German Society for Endocrinology

### 2. Outpatient clinics, specialist clinics and referrals

[DDG Patient Information, Advice & Support](#) – Search for DDG-accredited treatment centres and specialist diabetes practices

[ÖDG – Austrian Diabetes Society](#) – Austrian professional association; search for a network of specialist outpatient clinics and expert contacts

[Swiss Diabetes Society \(SDG\)](#) – Patient organisation and professional network in Switzerland; counselling and training services

### 3. Patient organisations, self-help and networking

[diabetesDE – German Diabetes Aid](#) – Largest patient organisation in Germany; advice, self-help groups, information material

[Diabetes Self-Help Overview \(diabetesDE\)](#) – Nationwide map and list of regional self-help groups for patients

[diabetes.or.at – Austrian self-help portal](#) – Official self-help portal of the Austrian Diabetes Association; guides and groups

[diabinfo.de – Independent diabetes information portal](#) – Patient information, contact points and self-help groups; DDG / diabetesDE initiative

## 17. References and evidence base

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For final application, threshold values, DMP requirements, summary of product characteristics, eGFR thresholds, STIKO recommendations and regional billing issues should be regularly checked against current German guidelines, NVL / DDG practice recommendations, summary of product characteristics and G-BA / KV regulations.

This chapter sets out practice-oriented guidelines and is not a substitute for an individual review of guidelines in complex situations, during pregnancy, in cases of severe exacerbation or where the form of diabetes is unclear.

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2. German Diabetes Society (DDG). Clinical Recommendations for Diabetes Mellitus 2024/2025. Diabetologie 2024.
3. DEGAM. User version of the National Care Guideline for Type 2 Diabetes, Version 3.0, Addendum 2025. [www.degam.de](http://www.degam.de).
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8. Heerspink HJL et al. Dapagliflozin in patients with chronic kidney disease (DAPA-CKD). NEJM 2020.
9. Marso SP et al. Liraglutide and Cardiovascular Outcomes in Type 2 Diabetes (LEADER). NEJM 2016.
10. Zinman B et al. Empagliflozin, cardiovascular outcomes, and mortality in type 2 diabetes (EMPA-REG). NEJM 2015.
11. Knowler WC et al. Reduction in the incidence of type 2 diabetes with lifestyle intervention or metformin (DPP). NEJM 2002.
12. Teede HJ et al. Recommendations from the 2023 international evidence-based guideline for the assessment and management of polycystic ovary syndrome. BMJ 2023.

## Appendix A – Patient handouts

### PATIENT HANDOUT: My blood sugar was slightly elevated

A slightly elevated blood sugar level does not automatically mean you have diabetes. The key factors are whether you were truly fasting and whether any other test results are abnormal. Contact your doctor immediately if you experience: severe thirst, frequent urination, weight loss, vomiting, abdominal pain or severe weakness.

### PATIENT HANDOUT: Prediabetes – What you need to know and what you can do

Your readings are not within the diabetes range, but they indicate an increased risk. You can actively manage this by: choosing sugar-free drinks, walking for 10–15 minutes after meals, getting 150 minutes of exercise per week, doing strength training, eating a high-fibre diet, and setting a realistic weight goal.

### PATIENT INFORMATION SHEET: Insulin Resistance and HOMA-IR

HOMA-IR is a calculated value based on fasting insulin and fasting glucose. It can provide guidance, but is less standardised than HbA1c, fasting glucose or an oral glucose tolerance test, and does not determine treatment on its own.

### PATIENT INFORMATION SHEET: PCOS and blood sugar

PCOS can affect metabolism. HbA1c and fasting glucose should be checked regularly. If you are planning to conceive or have risk factors, an oral glucose tolerance test may be advisable. Exercise and achieving a healthy weight also help with hormonal metabolism.

### PATIENT INFORMATION SHEET: Previous gestational diabetes – long-term risk

Gestational diabetes often resolves after childbirth, but is associated with an increased risk of developing diabetes later in life. Regular monitoring (HbA1c, and an oral glucose tolerance test (oGTT) if necessary) therefore remains advisable – even years after childbirth.

### PATIENT INFORMATION SHEET: Newly Diagnosed Type 2 Diabetes

We check not only blood sugar levels, but also kidney function, urine (albumin!), blood lipids, blood pressure, feet, eyes, vaccination status, medication and lifestyle. The aim is to protect the heart, kidneys, eyes, nerves and blood vessels. Diabetes is treatable – it is not a punishment, nor is it a life sentence.

#### **PATIENT LEAFLET: Warning signs of diabetes – when to seek immediate medical attention**

Contact the surgery immediately if you experience: vomiting, abdominal pain, confusion, severe weakness, rapid breathing, a smell of acetone, very high blood sugar levels, positive ketones (urine test strips), hypoglycaemia (sweating, trembling, confusion) or a foot wound with redness / fever.

#### **PATIENT HANDOUT: Sick-day guidelines for people with diabetes**

SGLT2 inhibitors (e.g. empagliflozin, dapagliflozin): SUSPEND treatment in the event of vomiting, diarrhoea, fasting, surgery or a severe infection, and contact your GP's surgery. Metformin: SUSPEND treatment in the event of vomiting or dehydration. Insulin: never stop taking it without medical advice, but monitor blood sugar levels closely if you are unwell.

PREVIEW

## Discover the complete edition

This preview contains the introduction and complete chapters A1-A4.

The complete edition includes all clinical chapters, practical algorithms, SOPs, healthcare assistant modules, documentation templates and quick references.

**Find out more at [clinicalos.de](https://clinicalos.de)**